

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE SHAREHOLDER(S) OF ANKA INDIA LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "TC" OR "AII")

ANKA INDIA LIMITED

(CIN: L74900HR1994PLC033268)

REGD OFFICE: 6 LEGEND SQUARE SECTOR 33, GURGAON, HARYANA-122004.

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OPEN OFFER FOR ACQUISITION OF UPTO 69,24,902 (SIXTY NINE LAKHS TWENTY FOUR THOUSAND AND NINE HUNDRED TWO ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH, REPRESENTING 13.44% OF THE EXISTING EQUITY & VOTING SHARE CAPITAL OF ANKA INDIA LIMITED, (HEREINAFTER REFERRED TO AS ("ANKA"/"TARGET COMPANY"/"TC") AT AN OFFER PRICE OF ₹ 17.00/- (RUPEES SEVENTEEN ONLY) PER OFFER SHARES TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. AMIT SHARMA AND MR. ARJIT SACHDEVA (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH REGULATION 15 (1) & (2) AND OTHER APPLICABLE PROVISIONS OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This post issue offer advertisement is being issued by Corporate Makers Capital Limited ("Manager to the Offer"), on behalf of Acquirers, in connection with the offer made by the Acquirers, in compliance with the Regulation 18(12) of the Securities and Exchange Board Of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). This Post Offer Advertisement ("PoPA") should be read with Public Announcement ("PA") dated March 13, 2025, Detailed Public Statement ("DPS") dated March 21, 2025, Corrigendum to PA, DPS and DLoF dated October 05, 2025, Letter of Offer ("LoF") alongwith Form of Acceptance and SH-4 dated October 07, 2025 and Advertisement of Schedule of Activities for Open Offer dated October 13, 2025 that was published in all the newspapers in which DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LoF.

The Public Shareholders of the Target Company are requested to kindly not the following information with respect to the Open Offer.

1.	Name of the Target Company	Anka India Limited
2.	Name of the Acquirers	1. Mr. Amit Sharma 2. Mr. Arjit Sachdeva
3.	Name of the Manager to the Offer	Corporate Makers Capital Limited
4.	Name of the Registrar to the Offer	Alankit Assignments Limited
5.	Offer Details	
	a. Date of Opening of Offer	Tuesday, October 14, 2025
	b. Date of Closing of the Offer	Wednesday, October 29, 2025
6.	Date of Payment of Consideration	November 07, 2025
7.	Details of Acquisition	

Sr.No.	Particulars	Proposed in the Offer Documents		Actuals
	Offer Price (A)	Rs. 17.00/-		Rs. 17.00/-
	Aggregate number of Shares tendered (B)	Upto 69,24,902 Equity Shares		24,33,030 Equity shares
	Aggregate number of Shares accepted (C)	Upto 69,24,902 Equity Shares		24,33,030 Equity shares
	Size of the Offer (Numbers of Shares multiplied by Offer price per Share) (A*C)	Rs. 11,77,23,334		Rs. 4,13,61,510
	Shareholding of the Acquirers before Agreement/ Public Announcement			
	• Number	1		1
	• % of Existing Equity & Voting Share Capital	0%		0%
	Share Acquired by way of Preferential Issue			
	• Number	3,61,54,529		3,61,54,529
	• % of Existing Equity & Voting Share Capital	70.15%		70.15%
	Share Acquired by way of Open Offer*			
	• Number	69,24,902 Equity Shares		24,33,030
	• % of Existing Equity & Voting Share Capital	13.44%		4.72%
	Shares Acquired after Detailed Public Statement			
	• Number of Shares acquired	Not Applicable		Not Applicable
	• Price of Shares acquired	Not Applicable		Not Applicable
	• % of Existing Equity & Voting Share Capital	Not Applicable		Not Applicable
	Post Offer shareholding of Acquirers (Number & %)	4,30,79,432 Equity Shares (83.58%)		3,85,87,560 Equity Shares (74.87%)
	Pre & Post Offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer
	• Number*	69,24,902	84,63,053	69,24,902
	• % of Existing Equity & Voting Share Capital	13.44%	16.42%	13.44%
				25.13%

***Note:** The % has been calculated on the basis of Existing Equity & Voting Share Capital (post-preferential Issue of 3,61,54,529 Equity Shares of the Target Company) *the existing Promoter and Promoter group are included in the post-offer shareholding of the public and will be reclassified into public category, post obtaining in-principal from the BSE Limited.

10. The Acquirers accept full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
11. A copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.

ISSUED BY THE MANAGER TO THE OPEN OFFER



Corporate Makers Capital Limited
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Website: www.corporatemakers.in
Email Address: compliance@corporatemakers.in
Contact Person: Mr. Rohit Pareek
SEBI Registration Number: INM000013095
Validity: Permanent
CIN: U65100DL1994PLC063880

For and on behalf of

Sd/- Sd/-

Amit Sharma Arjit Sachdeva
("Acquirer-1") ("Acquirer-2")

Date: November 05, 2025
Place: New Delhi