

PRE-OFFER PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED, FOR THE ATTENTION OF ALL ELIGIBLE EQUITY SHAREHOLDERS OF

ANKA INDIA LIMITED

(CIN: L74900HR1994PLC033268)

REGD OFFICE: 6 LEGEND SQUARE SECTOR 33, GURGAON, HARYANA-122004.

PHONE: 0124-2322570 / +91-9820069933 | EMAIL ID: RESPONSE@ANKAINDIA.COM | WEBSITE: WWW.ANKAININDIA.COM

OPEN OFFER FOR ACQUISITION OF UPTO 69,24,902 (SIXTY NINE LAKHS TWENTY FOUR THOUSAND AND NINE HUNDRED TWO ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH, REPRESENTING 13.44% OF THE EXISTING EQUITY & VOTING SHARE CAPITAL OF ANKA INDIA LIMITED, (HEREINAFTER REFERRED TO AS ("ANKA"/"TARGET COMPANY"/"TC")) AT AN OFFER PRICE OF ₹ 17.00/- (RUPEES SEVENTEEN ONLY) PER OFFER SHARES TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. AMIT SHARMA AND MR. ARJIT SACHDEVA (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH REGULATION 15 (1) & (2) AND OTHER APPLICABLE PROVISIONS OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This Pre-Offer Advertisement to the Letter of Offer is issued by Corporate Makers Capital Limited ("Manager to the Offer") for and on behalf of Mr. Amit Sharma ("Acquirer-1") and Mr. Arjit Sachdeva ("Acquirer-2") (hereinafter collectively referred as "the Acquirers") pursuant to Regulation 18(7) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire upto 69,24,902 Equity Shares of Rs. 10 each of Anka India Limited ("Target Company") at a price of Rs. 17/- per Equity Share, representing 13.44% of the Existing Equity & Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of Financial Express and Jansatta on March 20, 2025.

THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OPEN OFFER:

- A. Offer Price:** The Offer Price is price of Rs.17/- (Rupees Seventeen Only) per Equity Share. ("Offer Price"). The Offer Price will be paid in cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011 and subject to terms and conditions as mentioned in Public Announcement ("PA"), Detailed Public Statement ("DPS"), Letter of Offer ("LOF"), Corrigendum to PA & DPS, LOF. There has been no revision in Offer Price.
- B. Recommendation of the Committee of Independent Directors ("IDC"):** The Committee of Independent Directors recommended that Offer Price of Rs. 17/- per fully paid-up Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on October 10, 2025, in all editions of Financial Express and Jansatta. Public Shareholders may, independently, evaluate the offer and take an informed decision.
- C. Other Details with respect to Offer:**
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
 - The dispatch of Letter of Offer (along with Form of Acceptance & acknowledgment) to the Public Shareholders as on the identified date i.e. Monday, September 29, 2025 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic or physical mode) on October, 07 2025.
 - The Draft Letter of Offer was submitted to SEBI on Thursday, March 27, 2025, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. An observations from SEBI via letter number SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/25408/1 dated Thursday, September 25, 2025, have been duly incorporated in the Letter of Offer dated October 07, 2025, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
 - There have been no other material changes in relation to the Offer, since details of the Public Announcement dated March 13, 2025, save as otherwise disclosed in the Detailed Public Statement and the Letter of Offer and the changes disclosed in the Corrigendum, published on Sunday, October 05, 2025 in Financial Express and Jansatta.
 - The Letter of Offer is also available on website of SEBI's (www.sebi.gov.in), Target Company (www.ankaIndia.com) and Manager to the Offer website (www.corporatemakers.in) and the shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
- D. Instructions for Public Shareholders:**
- The Public Shareholders are requested to refer to Section IX (Procedure for Acceptance and Settlement of the Offer) of the Letter of Offer in relation to, inter alia, the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering Equity Shares in the Offer is below:
- In case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer and as per the procedure specified in paragraph 9.2 of the Letter of Offer.
 - In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the selling broker by providing the relevant information and documents along with Form SH-4.
 - In case of non-receipt of Letter of Offer:** Public Shareholders may (i) download the same from SEBI website (www.sebi.gov.in), Target Company (www.ankaIndia.com) and Manager to the Offer website (www.corporatemakers.in) and can apply by using the same; or (ii) obtain a physical copy of the same from Registrar to the Offer on providing suitable documentary of holding the Equity Shares. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s) stating name, address, number of Shares held, Client ID number, DP name, DP ID number, number of Shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
- E. Status of Statutory and Other Approvals**
- As of the date of this Offer Opening, no statutory approvals were required by the Acquirers to complete this Offer. However, in case of any statutory approval being required by the Acquirers at a later date before the closure of the Tendering Period, the Offer may be subject to all such statutory approvals and the Acquirers shall make the necessary applications for such approvals.
- F. Procedure for Acceptance and Settlement of Offer:**
- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under SEBI (SAST) Regulations, 2011. SEBI circulars bearing reference number 'CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015', 'CFD/DCR2/CIR/P/2016/131 dated December 09, 2016' and 'SEBI/HO/CFD/DCR/IR/P/2021/615 dated August 13, 2021' and on such terms and conditions as may be permitted by law from time to time. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under Section IX titled as "Procedure for Acceptance and Settlement of Offer" on page 26 of the Letter of Offer
- G. Revised Schedule of Activities:**

SCHEDULE OF MAJOR ACTIVITIES PERTAINING TO OFFER:

Sr. No.	Name of Activity	Original Schedule of Activities (Day and Date)*	Revised Schedule of Activities (Day & Date)
1.	Date of Public Announcement	Thursday, March 13, 2025	Thursday, March 13, 2025
2.	Last date of publication of Detailed Public Statement in Newspaper	Friday, March 21, 2025	Thursday, March 20, 2025
3.	Last date for filing of Draft Letter of Offer ("DLOF")	Friday, March 28, 2025	Thursday, March 27, 2025
4.	Last date of a Competing Offer(s)	Wednesday, April 16, 2025	Tuesday, April 15, 2025
5.	Last date for receipt of SEBI observation on the DLOF (in the event SEBI has not sought any clarifications or additional information from the Manager to the Offer)	Thursday, April 24, 2025	Thursday, September 25, 2025
6.	Identified date of Shareholders#	Monday, April 28, 2025	Monday, September 29, 2025
7.	Corrigendum to PA/ DPS/ DLOF	-	Sunday, October 05, 2025
8.	Last date by which the Letter of Offer will be dispatched to the Eligible Equity Shareholders as on the identified date.	Tuesday, May 06, 2025	Tuesday, October 07, 2025
9.	Last date by which recommendation of Independent Directors Committee of the Target Company will be given and published	Friday, May 09, 2025	Friday, October 10, 2025
10.	Last date for revising the Offer Price/ number of shares	Monday, May 12, 2025	Monday, October 13, 2025
11.	Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Monday, May 12, 2025	Monday, October 13, 2025
12.	Date of commencement of tendering period (Offer Opening Date)	Tuesday, May 13, 2025	Tuesday, October 14, 2025
13.	Date of expiry of tendering period (Offer Closing Date)	Monday, May 26, 2025	Wednesday, October 29, 2025
14.	Post Offer Advertisement	Monday, June 09, 2025	Tuesday, November 06, 2025
15.	Date by which all requirements including payment of consideration would be completed	Monday, June 6, 2025	On or before Thursday, November 13, 2025
16.	Final report submitted to the SEBI by Manager to the Offer	Monday, June 16, 2025	Thursday, November 20, 2025

*The original timelines were indicate (prepared on the basis of timelines provided under the SEBI (SAST) Regulations, 2011 and were subject to receipt of relevant approvals from various regulatory authorities.

#Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers) are eligible to participate in the Offer any time before the closure of the Offer.

The Acquirers and the Manager to the Offer accepts no responsibility for the statements made otherwise than in the Public Announcement ("PA"), Detailed Public Statement ("DPS"), Draft Letter of Offer ("DLOF"), Corrigendum to the PA, DPS, DLOF ("Corrigendum")/ Letter of Offer ("LOF") and anyone placing reliance on any other sources of information, not released by the Acquirers, would be doing so at his/ her/its own risk. This advertisement will also be available on the website of the SEBI i.e. www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OPEN OFFER

Corporate Makers Capital Limited

611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi -110091

Contact Number: +91-11-41411600

Website: www.corporatemakers.in