BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, NEW DELHI BENCH
FORM NO. NCLT. 3A
Advertisement detailing petition
(Pursuant to Rule 35 of National Company Law Tribunal Rules, 2016)
Company Petition No. CAA/71/ND/2024
Connected with
Company Application No. CA (CAA)/13/ND/2024
IN THE MATTER OF SCHEME OF AMALGAMATION BY AND BETWEEN
DELFINA SECURITIES PRIVATE LIMITED
CIN : U74899DL1995PTC067038
PAN : AABCD8760G
107, Building No-320, Delhi Gate Bazar, New Delhi-110002
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 1
AND
HANUMANTA SALES PRIVATE LIMITED
CIN : U74899DL2003PTC122623
PAN : AABCH3358J
107, Building No-320, Delhi Gate Bazar, New Delhi-110002
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 2
AND
LAKHAN SECURITIES PRIVATE LIMITED
CIN : U67120DL2002PTC115792
PAN : AAACL9174B
2402, (G F) Hudson Line, Mall Road, Delhi-110009
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 3
AND
NAND LALA SECURITIES PRIVATE LIMITED
CIN : U67120DL2001PTC110858
PAN : AABCN5986A
2402, (G F) Hudson Line, Mall Road, Delhi-110009
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 4
AND
PAWANSUT SECURITIES PRIVATE LIMITED
CIN : U67120DL2002PTC115791
PAN : AADCP0755D
2402, (G F) Hudson Line, Mall Road, Delhi-110009
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 5
AND
SHREE YUGAL JODI SECURITIES PRIVATE LIMITED
CIN : U67120DL2002PTC115790
PAN : AAHCS5712R
2402, (G F) Hudson Line, Mall Road, Delhi-110009
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 6
WITH
GENTLEMAN PRODUCTS PRIVATE LIMITED
CIN : U51909DL1997PTC084327
PAN : AAALJ4743A
2402, (G F) Hudson Line, Mall Road, Delhi-110009
TRANSFEROR COMPANY/
PETITIONER COMPANY NO. 7

NOTICE OF PETITION

A petition under section 230-232 of the Companies Act, 2013, read with the Companies (Compromises, Arrangements, and Amalgamations) Rules, 2016 for obtaining sanction of the Scheme of Amalgamation was presented by Petitioner Companies as stated above on **04.09.2024** and the said petition is fixed for hearing before New Delhi bench of National Company Law Tribunal on **24.10.2024.**

Any person desirous of supporting or opposing the said petition/application should send to the petitioner's authorized representative, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the petitioner's authorized representative not later than two days before the date fixed for the hearing of the petition/application. Where he seeks to oppose the petition/application, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the petition/application will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-
Date : 17.09.2024 (Sourabh Gupta)
Practising Company Secretary
Authorised Representative for the Petitioner Companies
Address : D-40, Basement, Kirti Nagar, New Delhi-110015

IndiaShelter Home Loans

INDIA SHELTER FINANCE CORPORATION LTD.

Registered Office: Plot-15,6th Floor, Sec-44, Institutional Area, Gurugram, Haryana-122002.

CORRIGENDUM

This is in reference to the Sale notice for sale of immovable properties published Under Section (Rule 9(1)) of SARFAESI Act. Published in this news paper on **13-09-2024.** Loan Account No. LA11CLLCN00000502909/ AP-10044372 - Mrs. Mrs. Madhu Sharma, HL11CHLON00000505466 & LA11VLLCN00000506388/ AP-10155493 & AP-10157131 - Mr./ Mrs. UMA RATHAUR, HL11CHLON00000501272/ AP-10026067- MR./ MRS. JYOTI SHARMA, HL11SHLUN00000073/87/ AP-11003/-09/- SUSHEELA, LA11CLLCN00000502909/AP-10042198- MR./ MRS. USHA MISHRA, HL11CHLON00000507485/AP-10126081- MR./MRS. SHANTI VERMA, HL11AHLON00000502680/AP-10046774 - MR./ MRS. SHIKHA JAIN W/O SATISH KUMAR AGARWAL, HL11CHLON00000504174O & LA11CLLCN00000504451/AP-10087383 & AP-10088772- MR./ MRS. RAM PYARI , HL11CHLON00000501867/ AP-0925975- Mr./ Mrs. Urmila Singh, HL11CHLON00000505260/AP-10121070- Mrs. Nisha W/o Harish,.

INADVERTENTLY WRITTEN AS	SHOULD BE READ AS
Notice is hereby given to the public in general and in particular to the borrower(s), co borrower/s and guarantor(s) or their legal heir/s representative/s that the below described immovable property/s mortgaged/charged to the Secured Creditor, the possession of which has been taken by the Authorized Officer of ISFC (secured creditor), will be sold on **30/SEP/2024** (on **"AS IS WHERE IS", "AS IS WHAT IS" and "WHAT EVER THERE IS"** basis for recovery of outstanding dues from below mentioned Borrowers, Co- Borrowers or Guarantors. The Reserve Price and the Earnest Money Deposit is mentioned below. The sealed envelope containing the EMD amount for participating in Public Auction shall be submitted to the Authorized Officer of ISFC on or **before 28-SEP-2024 01:5 PM**	Notice is hereby given to the public in general and in particular to the borrower(s), co borrower/s and guarantor(s) or their legal heir/s representative/s that the below described immovable property/s mortgaged/charged to the Secured Creditor, the possession of which has been taken by the Authorized Officer of ISFC (secured creditor), will be sold on **28/SEP/2024** (on **"AS IS WHERE IS", "AS IS WHAT IS" and "WHAT EVER THERE IS"** basis for recovery of outstanding dues from below mentioned Borrowers, Co- Borrowers or Guarantors. The Reserve Price and the Earnest Money Deposit is mentioned below. The sealed envelope containing the EMD amount for participating in Public Auction shall be submitted to the Authorized Officer of ISFC on or **before 27-SEP-2024 01:5 PM**

The change should be read as part and Parcel of the earlier publication.

DATE: 17-SEP-2024
PLACE: LUCKNOW, KANPUR

For India Shelter Finance Corporation Ltd
Authorised officer Mr. Sudhir Tomar
Mob- +91 98184 60101

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

Before the Central Government Regional Director, Northern region
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
AND
In the matter of **VAALVE BATHWARE INDIA LIMITED** (CIN U28994DL2021PLC384082) having its Registered Office at **HOUSE NO. 237, BLOCK B, SARASWATI VIHAR, PITAMPURA, DELHI-110034**, Applicant Company

NOTICE

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government (Regional Director) under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on Saturday the 31 st day of August 2024 to enable the company to change its Registered Office from 'National Capital Territory of Delhi' to 'State of Uttar Pradesh'.

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region at Ba-Wing, 2nd floor, Pt. Deendayal Anyodaya Bhawan, 2nd floor, CGO Complex, New Delhi 110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office address mentioned below:

VAALVE BATHWARE INDIA LIMITED
Regd. Office: HOUSE NO. 237, BLOCK B,
SARASWATI VIHAR, PITAMPURA,
Delhi-110034

For and on behalf of the Board of Directors of
VAALVE BATHWARE INDIA LIMITED
S.D.
HARSH AGARWAL
(DIRECTOR)
DIN: 07927159

Date: 14-09-2024
Place: Delhi

FORM B
PUBLIC ANNOUNCEMENT
(Regulation 12 of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016)
FOR THE ATTENTION OF THE STAKEHOLDERS OF SHEEN INDIA PRIVATE LIMITED

S. No.	Particulars	Details
1.	Name of Corporate Debtor	**SHEEN INDIA PRIVATE LIMITED**
2.	Date of Incorporation of Corporate Debtor	15/09/2005
3.	Authority Under Which Corporate Debtor Is Incorporated/ Registered	RoC-Delhi
4.	Corporate Identity Number / Limited Liability Identity Number of Corporate Debtor	U000600DL2005PTC140771
5.	Address of The Registered office And Principal office (if Any) of Corporate Debtor	**Registered Office address:** H. No. 211 Near Santhmath Satsang Ashram, Mahroli, Delhi-110068
6.	Date of Closure of Insolvency Resolution Process	10/09/2024
7.	Liquidation Commencement Date of Corporate Debtor	11/09/2024 (The order has been communicated and received by the liquidator on 14/09/2024)
8.	Name And Registration Number of The Insolvency Professional Acting As Liquidator	**Mr. Ankit Goel** Registration No: IBBI/IPA-001/IP-P-02671/2022-2023/14088
9.	Address And E-mail of The Liquidator, As Registered With The Board	Address: E-10A, Kailash Colony, New Delhi – 110048 **E-mail:** ankitgoel@aaainsolvency.in
10.	Address And E-mail To Be Used For Correspondence With The Liquidator	**Correspondence Address:** AAA House, 64, First Floor, Okhla Phase III, Near Modi Mills, New Delhi – 110020 **E-mail:** insolvency.sheenindia@gmail.com
11.	Last Date For Submission of Claims	13/10/2024 (Thirty days from the receipt of the Liquidation Order)

Notice is hereby given that the Hon'ble National Company Law Tribunal, Court-II, New Delhi Bench has ordered the commencement of liquidation of **Sheen India Private Limited on 11th September, 2024.**

The stakeholders of Sheen India Private Limited are hereby called upon to submit a proof of their claims including any update on or before **13/10/2024,** to the liquidator at the address mentioned against item 10.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Mr. Ankit Goel
Liquidator
Sheen India Private Limited
Registration No. IBBI/IPA-001/IP-P-02671/2022-2023/14088

Place: New Delhi
Date - 17-09-2024

AU SMALL FINANCE BANK
A SCHEDULED COMMERCIAL BANK

AU SMALL FINANCE BANK LIMITED

(A SCHEDULED COMMERCIAL BANK)
Regd. Office: 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur - 302001 (CIN:L36911RJ1996PLC011381)

APPENDIX IV [SEE RULE 8(I)] POSSESSION NOTICE

Whereas, The undersigned being the Authorized Officer of the AU Small Finance Bank Limited (A Scheduled Commercial Bank) under the "Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest [Act, 2002 (54 of 2002)] and in exercise of powers conferred under section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice on the date as mentioned below calling upon the borrowers to repay the amount mentioned in the said notice within 60 days from the date of receipt of the said notice as per the details given in below table:

Name of Borrower/Co Borrower/ Mortgagor/Guarantor / Loan A/c No.	13(2) Notice Date & Amount	Description of Mortgaged Property	Date of Possession Taken
(A/c No.) 9001060114348824 **Smt.Kunwar Shokin (Borrower)**, Smt. Vaseema Shokeen (Co-Borrower)	12-Apr-24 **Rs. 3833080/- (Rupees Eight Lac Thirty-Three Thousand Eighty Only 12-Apr-24**	All that part and parcel of residential/commercial property Land/ Building/ Structure and fixtures Property Situated At Commerical Property Situated At, Survey No. 692, Haldwani, Dist- Noida, Uttar Pradesh, Bounded As East - Road 8 Ft. 3 Inch Wide, West - Plot Of Hari Ram, North Plot Of Shaukin, South - Vacant Plot Of Shabbir **Admeasuring 266 Sq. Yds**	11-Sep-24
(A/c No.) 9001060124108046 **Vijayapal (Borrower)**, Siyaram (Co-Borrower), Smt. Bala (Co-Borrower), Prakash Chand (Co-Borrower)	12-Jun-24 **Rs. 1475436/- Rs. Fourteen Lac Seventy-Five Thousand Four Hundred Thirty-Six Only 11-Jun-24**	All that part and parcel of residential/commercial property Land/ Building/ Structure and fixtures Property Situated At Khasra No 127 Min, Vill - Dankaur, Sikandrabad, Dist- Bulandshahar, Uttar Pradesh, Bounded As East - Rasta, West - Property Of Seller, North - Property Of Seller, South - Agri Land No 125 Of Kanhaiya **Admeasuring 767.99 Sq.Yrds**	11-Sep-24

The borrower having failed to repay the amount, therefore notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein above mentioned table in exercise of powers conferred on him/her under section 13(4) of the said (Act-2002) read with Rule 8 of the said rule on the date mentioned in the above table. "The borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets." The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the AU Small Finance Bank Limited [A Scheduled Commercial Bank] for the amount and interest thereon mentioned in the above table.

Place: DELHI **Date: 16-SEPT-2024** **Authorised Officer AU Small Finance Bank Limited**

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THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

Phoenix Overseas Ltd

(Please scan this QR Code to view the RHP)

PHOENIX OVERSEAS LIMITED

Phoenix Overseas Limited ("**Company**" or "**Issuer**") was originally incorporated as '*Phoenix Commodity Exports Private Limited*' on December 31, 2002 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kolkata. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on November 20, 2008, the name of our Company was changed to '*Phoenix Overseas Private Limited*' and a fresh certificate of incorporation dated December 16, 2008 was issued by the Registrar of Companies, Kolkata. Further, pursuant to a special resolution of our Shareholders passed in an extraordinary general meeting dated September 30, 2011 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to '*Phoenix Overseas Limited*', and a fresh certificate of incorporation dated November 14, 2011 was issued to our Company by the Registrar of Companies, Kolkata. For details of change in the name of our Company and Registered Office of our Company, see '*History and Certain Corporate Matters*' on page 140 of the Red Herring Prospectus dated September 14, 2024 filed with ROC.

Registered Office: 138 Bidhan Sarani Amherst St, Kolkata, West Bengal, India, 700006; | **Telephone:** +91 33 22198752 | **Contact Person:** Abhishek Chakraborty, Company Secretary and Compliance Officer | **E-mail:** cs@phxglobal.net; | **Website:** www.phxglobal.net; | **Corporate Identity Number:** U15314WB2002PLC095587

PROMOTERS OF THE COMPANY: APARESH NANDI, JAYANTA KUMAR GHOSH, UDAY NARAYAN SINGH, KANHAI SINGH WELFARE TRUST, BCPL RAILWAY INFRASTRUCTURE LIMITED, AN DEALERS LLP, JKG COMMERCIAL LLP, UNS COMMERCIAL LLP AND TRICON LOGISTICS ENGINEERING CONSULTANCY PRIVATE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS

Attention of investors is being brought to:

The Company has issued RHP dated September 14, 2024 in respect of IPO of the Company.

1. On account of bank holiday declared in Maharashtra by RBI press release no 2024-2025/1114 dated September 14, 2024 the issue opening and issue closing date will be as follows.
   The issue will now open on Friday, September 20, 2024 and close on Tuesday, September 24, 2024.
   All other terms and conditions prescribed in the Red Herring Prospectus dated September 14, 2024, Price Band and Pre-Issue Advertisement and the Corrigendum, shall continue to be applicable.
   The Cover Page of the Red Herring Prospectus under the heading Offer Programme:
   OFFER OPENS ON: Thursday, September 19, 2024
   OFFER CLOSES ON: Monday, September 23, 2024
   Shall now be read as:
   OFFER OPENS ON: Thursday, September 20, 2024
   OFFER CLOSES ON: Monday, September 24, 2024
   The Cover Page No. 2 of the Red Herring Prospectus under the heading Bid / Offer Programme:
   OFFER OPENS ON: Thursday, September 19, 2024
   OFFER CLOSES ON: Monday, September 23, 2024
   Shall now be read as:
   OFFER OPENS ON: Thursday, September 20, 2024
   OFFER CLOSES ON: Monday, September 24, 2024
   Under the Definition and Abbreviations Section on Page No: 11
   Offer Opening: The date on which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers shall start accepting Application for this Offer, which shall be the date notified in an English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 19, 2024.
   Offer Closing: The date after which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers will not accept any Application for this Offer, which shall be notified in a English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 23, 2024.
   Shall now be read as:
   Offer Opening: The date on which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers shall start accepting Application for this Offer, which shall be the date notified in an English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 20, 2024.
   Offer Closing: The date after which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers will not accept any Application for this Offer, which shall be notified in a English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 24, 2024.
   The Bid/Issue Program on page no. 60, 211 and 217 of the RHP dated September 14, 2024, shall be read as under:

Event	Indicative Date
Issue Opening Date	Friday, September 20, 2024
Issue Closing Date	Tuesday, September 24, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	Wednesday, September 25, 2024
Initiation of Refunds/ unblocking of funds from ASBA Account*	Thursday, September 26, 2024
Credit of Equity Shares to demat account of the Allottees	Thursday, September 26, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	Friday, September 27, 2024

2. **Page No. 57 - THE OFFER STATING:**
   Under the Heading "The Offer"
   Net QIB Portion - 802,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Available for allocation to Mutual Funds only (5% of the QIB portion) - 42,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Allocation to Retail Individual Investors - At least 22,46,000 Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs
   Shall now be read as-
   Net QIB Portion - 8,00,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Available for allocation to Mutual Funds only (5% of the QIB portion) - 40,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Allocation to Retail Individual Investors- At least 22,48,000 Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
3. **Page No. 67 – UNDER CAPITAL STRUCTURE STATING:**
   Point No. C: Under the heading, "Present offer in terms of this Red Herring Prospectus":
   Addition of following details below the "Net Issue to Public of 53,48,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share"
   Up to 8,00,000 Equity Shares of ₹ 10/- each at a price of ₹ [•] per Equity Share will be available for allocation to Qualified Institutional Buyers - Aggregate Value at Nominal Price INR 80.00 Lacs.
   Further, the column below the above point stating:
   Up to 22,46,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share will be available for allocation for Investors of up to INR 2.00 lakhs- Aggregate Value at Nominal Price INR 224.60 Lacs.
   Shall now be read as- Up to 22,48,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share will be available for allocation for Investors of up to INR 2.00 lakhs- Aggregate Value at Nominal Price 224.80.
4. **Page No. 215 – UNDER OFFER STRUCTURE**
   Under the Column "QIBs" stating:
   Not more than 8,02,000 Equity Shares.
   a) Up to 42,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and
   Shall now be read as:
   Not more than 8,00,000 Equity Shares.
   a) Up to 40,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and
   Under the column "Retail Individual Investors" stating:
   Not less than Equity Shares 22,46,000
   Shall now be read as:
   Not less than Equity Shares 22,48,000
5. **Page No. 238 – Under the heading "For Retail Individual Bidders":**
   The Issue size less Allotment to Non-Institutional and QIB Bidders shall be available for allotment to Retail Individual Bidders who have bid in the Issue at a price that is equal to or greater than the Issue Price. If the aggregate demand in this category is less than or equal to 22,46,000 Equity Shares at or above the Issue Price, full Allotment shall be made to the Retail Individual Bidders to the extent of their valid Bids
   If the aggregate demand in this category is greater than 22,46,000 Equity Shares at or above the Issue Price, the Allotment shall be made on a proportionate basis up to a minimum of 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment, refer below.
   Shall now be read as:
   The Issue size less Allotment to Non-Institutional and QIB Bidders shall be available for allotment to Retail Individual Bidders who have Bid in the Issue at a price that is equal to or greater than the Issue Price. If the aggregate demand in this category is less than or equal to 22,48,000 Equity Shares at or above the Issue Price, full Allotment shall be made to the Retail Individual Bidders to the extent of their valid Bids
   If the aggregate demand in this category is greater than 22,48,000 Equity Shares at or above the Issue Price, the Allotment shall be made on a proportionate basis up to a minimum of 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment, refer below.
6. **Page No. 239 – Under the heading "QIBs" in the Point No. ii. In the second instance, allotment of all QIBs shall be determined as follows:**
   Under-subscription below 5.00% of the QIB Portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. The aggregate Allotment to QIB Bidders shall not be more than 8,02,000 Equity Shares.
   Shall now be read as:
   Under-subscription below 5.00% of the QIB Portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. The aggregate Allotment to QIB Bidders shall not be more than 8,00,000 Equity Shares.
7. **On page no 91, below the table providing "The break-up of the estimated Offer expenses are as follows", following details to be added:**
   Notes:
   Structure for commission and brokerage payment to the SCSBs Syndicate, RTAs, CDPs and SCSBs
   1. ASBA applications procured directly from the applicant and Bided (excluding applications made using the UPI Mechanism, and in case the Offer is made as per Phase I of UPI Circular) - Rs 10/- per application on wherein shares are allotted.
   2. Syndicate ASBA application procured directly and bided by the Syndicate members (for the forms directly procured by them) – Rs 10/- per application on wherein shares are allotted
   3. Processing fees / uploading fees on Syndicate ASBA application for SCSBs Bank - Rs 10/- per application on wherein shares are allotted
   4. Sponsor Bank shall be payable processing fees on UPI application processed by them - Rs 6/- per application on wherein shares are allotted
   5. No additional uploading/processing charges shall be payable to the SCSBs on the applications directly procured by them.
   6. The commissions and processing fees shall be payable within 30 Working days post the date of receipt of final invoices of the respective intermediaries.
   7. Amount Allotted is the product of the number of Equity Shares Allotted and the Offer Price.
   8. Offer Expenses other than the listing fees shall be borne by the Company.

On behalf of Board of Directors
PHOENIX OVERSEAS LIMITED
Sd/-
Abhishek Chakraborty
Company Secretary and Compliance Officer

Place: Kolkata, West Bengal
Date: September 16, 2024

Disclaimer: PHOENIX OVERSEAS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 14, 2024 has been filed with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "*Risk Factors*" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

KIRIN ADVISORS

PRE-OFFER PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011. AS AMENDED, CUM CORRIGENDUM TO LETTER OF OFFER, FOR THE ATTENTION OF ALL ELIGIBLE EQUITY SHAREHOLDERS OF

SUPRA INDUSTRIAL RESOURCES LIMITED

(CIN: L65999DL1985PLC019987)
REGD OFFICE: 1212, HEMKUND CHAMBERS, 89, NEHRU PLACE, NEW DELHI, 110019
PHONE: 011-26444556 | EMAIL ID: SUPRA1985@GMAIL.COM |
WEBSITE: WWW.SUPRAINDUSTRIALRESOURCES.IN

OPEN OFFER FOR ACQUISITION OF 65,000 (SIXTY FIVE THOUSAND) EQUITY SHARES OF RS. 10 EACH FROM THE SHAREHOLDERS OF SUPRA INDUSTRIAL RESOURCES LIMITED (HEREINAFTER REFERRED TO AS ("SUPRA") "SIRL") "TARGET COMPANY") "TPC") BY MR. SAGAR SHASHIKANT KHONA, MRS. KINJAL BHAVIN KHONA, MRS. NIDHI SAGAR KHONA AND MR. BHAVIN SHASHIKANT KHONA (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 4 OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Pre-Offer Advertisement-cum-Corrigendum to the Letter of Offer is issued by Corporate Makers Capital Limited ("Manager to the Offer") for and on behalf of Mr. Sagar Shashikant Khona, Mrs. Kinjal Bhavin Khona, Mrs. Nidhi Sagar Khona and Mr. Bhavin Shashikant Khona (hereinafter collectively referred as "the Acquirers") pursuant to Regulation 18(7) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011), in respect of the Open Offer to acquire 65,000 Fully Paid up Equity Shares of Rs. 10 each of Supra Industrial Resources of ("Target Company") at a price of Rs. 9/- per Equity Share, representing 26.00% of the Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of Financial Express and Jansatta at New Delhi on 05th July 2024.

THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OPEN OFFER:

1. **Offer Price:** The Offer Price is price of Rs. 9/- (Rupees Nine only) per Equity Share ("**Offer Price**"). **The Offer Price will be paid in cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011 and subject to terms and conditions as mentioned in Public Announcement ("PA"), Detailed Public Statement ("DPS"), Corrigendum to PA & DPS, Letter of Offer. There has been no revision in Offer Price.**
2. **Recommendation of the Committee of Independent Directors ("IDC"):** The Committee of Independent Directors has issued recommendation on the Offer, which was published on 20th August 2024, in the Jansatta & Financial Express newspapers and the same are as under:

Recommendation on the Open Offer, as to whether the offer is fair and reasonable	Based on the review of the Public Announcement (PA), Detailed Public Statement (DPS) and Corrigendum to PA & DPS issued by the Manager to the Offer on behalf of the Acquirer(s), IDC Members believe that the offer is fair and reasonable and in line with SEBI SAST Regulations, 2011. Further, IDC Members confirm that the Target Company has not received any complaint from the shareholders regarding the Open Offer process, valuation price or method of valuation.
Summary of reasons for recommendation	IDC has evaluated the PA, DPS, Corrigendum to PA & DPS and DLOO issued / submitted by Corporate Makers Capital Limited (Manager to the Offer) for and on behalf of the Acquirers and believe that the Offer Price of Rs. 9/- (Rupees Nine only) per fully paid-up Equity Shares (**"Offer Price"**) offered by the Acquirers being the highest price amongst the selective criteria is in line with the Takeover Regulations and prima facie appears to be fair and reasonable. The Shareholders of the Target Company are advised to independently evaluate the Offer and take informed decision whether or not to offer their shares in the Open Offer.

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
4. The dispatch of Letter of Offer (along with Form of Acceptance & acknowledgement) to the Public Shareholders as on the identified date i.e. 04th September 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic or physical mode) on 11th September 2024.
5. The Letter of Offer is also available on SEBI's website (www.sebi.gov.in) and is available on the Manager to the Offer website (www.corporatemakers.in) and the shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
6. The Public Shareholders are requested to refer to Section IV (Procedure for Acceptance and Settlement of the Open Offer) of the Letter of Offer in relation to, inter alia, the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering Equity Shares in the Offer is below:
   a. **In case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer and as per the procedure specified in paragraph 9.2 of the Letter of Offer.
   b. **In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the selling broker by providing the relevant information and documents as mentioned in paragraph 9.3 of the Letter of Offer along with Form SH-4.
   c. **In case of non-receipt of Letter of Offer:** Public Shareholders may (i) download the same from SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from Registrar to the Offer on providing suitable documentary of holding the Equity Shares. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shareholders may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s) stating name, address, number of Shares held, Client ID number, DP name, DP ID number, number of Shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE/NSE before the Offer Closing Date.
7. The Draft Letter of Offer was submitted to SEBI on 12th July 2024, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/00000028098/1 dated 02nd September 2024, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
8. There have been no other material changes in relation to the Offer, since details of the Public Announcement dated 28th June 2024, save as otherwise disclosed in the Detailed Public Statement and the Letter of Offer and the changes disclosed in the Corrigendum and published on dated 12th July 2024 in Financial Express and Jansatta.
9. As of the date of the Offer Opening, no statutory approvals were required by the Acquirers to complete this Offer. However, in case of any statutory approval being required by the Acquirers at a later date before the closure of the Tendering Period, the Offer may be subject to all such statutory approvals and the Acquirers shall make the necessary applications for such approvals.
10. Kindly take note that in view of "Notice No.- 20240914-4" dated 14th September 2024 from BSE ("Stock Exchange") and "Notification No. PRD-1124/CR.106/Spak/29" dated 13th September 2024 ("Gazette Notification") September 18, 2024 is declared as public holiday declared. Therefore, except following Schedule of Activities nothing has been changed after dispatch of Letter of Offer to the eligible shareholders of the Target Company:

Tentative Schedule of Activities	Original Schedule of Activities Day and Date as mentioned in Letter of Offer dispatched to eligible shareholders	Revised Schedule of Activities Day and Date (At the time of filing of Letter of Offer)	Updated Schedule of Activities pursuant to Open Offer
Date of the Public Announcement	Friday, 28 June 2024	Friday, 28 June 2024	Friday, 28 June 2024
Date of publication of the Detailed Public Statement	Friday, 05 July 2024	Friday, 05 July 2024	Friday, 05 July 2024
Date of publication of Corrigendum to Public Announcement and Detailed Public Statement	Friday, 12 July 2024	Friday, 12 July 2024	Friday, 12 July 2024
Last date of filing of Draft Letter of Offer with SEBI	Friday, 12 July 2024	Friday, 12 July 2024	Friday, 12 July 2024
Last date for a Competing Offer*	Monday, 29 July 2024	Monday, 29 July 2024	Monday, 29 July 2024
Last Date for receipt of SEBI observations on the Draft Letter of Offer *(in the event SEBI has not sought any clarifications or additional information from the Manager)*	Monday, 05 August 2024	Monday, 02 September, 2024#	Monday, 02 September, 2024#
Identified Date*	Wednesday, 07 August 2024	Wednesday, 04 September 2024	Wednesday, 04 September 2024
Last Date by

चार पहिया वाहन से रौंदे गए सड़क किनारे बैठे ग्रामीण, पांच की मौत

संभल, 16 सितंबर (भाषा)।

उत्तर प्रदेश में संभल जिले के रजपुरा थाना क्षेत्र में सोमवार सुबह सड़क के किनारे बैठे लोगों को एक पिकअप वैन ने टक्कर मार दी जिसके कारण पांच लोगों की मौत हो गई। पुलिस ने यह जानकारी दी।

पुलिस ने बताया कि चार लोगों की घटनास्थल पर ही मौत हो गई और गंभीर रूप से घायल एक अन्य व्यक्ति ने अस्पताल में इलाज के दौरान दम तोड़ दिया। हादसे में वाहन चालक भी घायल हुआ है। पुलिस ने उसे हिरासत में ले लिया है। पुलिस अधीक्षक कृष्ण कुमार विश्नोई ने बताया कि सुबह करीब छह बजे थाना रजपुरा क्षेत्र में भोपतपुर ग्राम के कुछ लोग सड़क किनारे बैठे थे तभी गया की तरफ से आ रही पिकअप वैन ने उन्हें टक्कर मार दी जिससे लीलाधर (60), धारामल (40), ओमपाल (32) और पूरनसिंह (45) की मौके पर ही मौत हो गई और पांच अन्य लोग गंभीर रूप से घायल हो गए।

उन्होंने बताया कि घायलों को सामुदायिक स्वास्थ्य केंद्र रजपुरा ले जाया गया जहां से उन्हें अलीगढ़ मेडिकल कालेज रैफर कर दिया गया। विश्नोई ने बताया कि दुर्घटना में घायल हुए जमुना प्रसाद (60) की इलाज के दौरान मौत हो गई। अधिकारी ने बताया कि वाहन चालक को हिरासत में ले लिया गया।

मथुरा में हादसे में दो युवकों की मौत

मथुरा, 16 सितंबर (जनसत्ता)। मथुरा जिले के बलदेव थाना क्षेत्र में दो मोटरसाइकिलों की आमने-सामने की टक्कर में दो युवकों की मौत हो गई और एक अन्य घायल हो गया। पुलिस ने सोमवार को यह जानकारी दी। बलदेव थाने के प्रभारी निरीक्षक (एसएचओ) त्रिलोकी सिंह ने बताया कि थाना क्षेत्र के एसआर कालेज के सामने रविवार शाम दो मोटरसाइकिलों की आमने-सामने की टक्कर हो गई। उन्होंने बताया कि मोटरसाइकिल चला रहे दोनों युवकों ने मौके पर ही दम तोड़ दिया। एसएचओ ने बताया कि मृतकों की पहचान थाना क्षेत्र के ही हमीरपुर निवासी सोनवीर सिंह (32) और अवैरानी निवासी कृष्ण (22) के रूप में हुई है।

आरजी कर मामला : चिकित्सकों ने सबूतों से छेड़छाड़ का आरोप लगाया

जनसत्ता संवाददाता
नई दिल्ली, 16 सितंबर।

कोलकाता के आरजी कर मेडिकल कालेज एवं अस्पताल के चिकित्सकों ने प्रशिक्षु चिकित्सक से कथित बलात्कार और हत्या के मामले में सबूतों से छेड़छाड़ का आरोप लगाया है। पश्चिम बंगाल कनिष्ठ चिकित्सक मंच और दिल्ली के आरडीए पदाधिकारियों ने सोमवार को साझा बयान जारी करके मांग की कि बंगाल के पुलिस आयुक्त और स्वास्थ्य विभाग के अधिकारियों को हटाया जाए।

पश्चिम बंगाल व दिल्ली आरडीए के पदाधिकारियों ने संवाददाताओं से बातचीत में कहा कि आंदोलनकारी चिकित्सकों की सुरक्षा सुनिश्चित होने पर ही वे काम पर लौटेंगे। उनकी आगे की रणनीति इस मामले में सुप्रीम कोर्ट में आगे की सुनवाई के बाद तय होगी। बंगाल से आए डा विप्रेश ने कहा कि चिकित्सकों और पश्चिम बंगाल की मुख्यमंत्री ममता बनर्जी के बीच बैठक का सीधा प्रसारण किया जाता तो उससे किसका अहित हो जाता। एक चिकित्सक ने कहा कि यह अपराध पश्चिम बंगाल सरकार और स्वास्थ्य विभाग के अधिकारियों के बीच साठगांठ का नतीजा है। इसकी जड़ें काफी गहरी हैं। इस मौके पर दिल्ली व देश के विभिन्न आरडीए से डा सुनंदा, डा दीपायन, डा गौतम, डा सिद्धार्थ, डा अपर्णा, डा इंद्रशेखर, डा सुविरंकर दत्ता, डा ऋतेक घोष, डा संजय व डा अदिति सहित दिल्ली के करीब सभी चिकित्सक संगठनों के पदाधिकारी मौजूद रहे। चिकित्सकों ने सवाल किया कि आरोपियों को बचाने की कोशिश क्यों की गई। यहां तक कहा कि मृतका के परिजनों को मामले को दबाने के लिए पैसों का भी प्रलोभन दिया गया। उन्होंने कहा कि जो हुआ वह बेहद भयावह था और घटना के बाद अस्पताल व पुलिस प्रशासन ने जो किया, वह और डराने वाला है।

चिकित्सकों ने कहा कि सुप्रीम कोर्ट ने काम पर लौटने को कहा था, लेकिन वे खुद को असुरक्षित महसूस कर रहे हैं। जो भी कुप्रबंधन के खिलाफ आवाज उठाता है, उसे इसी तरह से निशाना बनाया जाता है।

आंदोलनकारी चिकित्सकों के समर्थन में आया एक और संगठन

पश्चिम बंगाल में महिला चिकित्सक से बलात्कार और हत्या की घटना के विरोध में आंदोलनरत चिकित्सकों के समर्थन में एक और संगठन आगे आया है। प्रोटेक्ट द वारियर्स नामक मंच ने भी चिकित्सकों के संगठनों की चिंताओं को आवाज देने के लिए मंगपत्र जारी किया है। इसमें कहा गया है कि पश्चिम बंगाल के कनिष्ठ चिकित्सकों की ओर से की गई सभी मांगें जायज हैं। संगठन ने कहा है कि सीबीआइ की हिरासत में मौजूद पूर्व संदीप घोष के खिलाफ पश्चिम बंगाल सरकार को विभागीय अनुशासनात्मक कार्रवाई शुरू करनी चाहिए। साथ ही बंगाल सरकार के स्वास्थ्य व परिवार कल्याण विभाग के सभी प्रशासनिक प्रमुखों को तत्काल बदलने की मांग की गई है। वहीं, प्रोप्रेसिव मेडिकोज एंड साइंटिस्ट फोरम ने एक बयान जारी कर कहा कि चिकित्सकों की मांगों पर गंभीरता से विचार किया जाना चाहिए। फोरम के डा विकास वाजपेयी ने कहा कि महिलाओं के खिलाफ यौन अपराधों के कई मामले न्याय के बिना ही बंद हो जाते हैं।

मणिपुर : 16 नए केंद्रीय पुलिस कल्याण भंडार खुलेंगे

जनसत्ता ब्यूरो
नई दिल्ली, 16 सितंबर।

केंद्रीय गृहमंत्री अमित शाह ने सोमवार को कहा कि सरकार आम लोगों को उचित मूल्य पर आवश्यक वस्तुएं उपलब्ध कराने के लिए मणिपुर में 16 नए केंद्रीय पुलिस कल्याण भंडार खोलेगी। इनमें से आठ भंडार घाटी में और शेष आठ पर्वतीय क्षेत्र में होंगे।

मौजूदा 21 भंडार के अलावा ये भंडार रविवार से आम लोगों के लिए खोल दिए जाएंगे। अमित शाह ने सोशल मीडिया मंच 'एक्स' पर एक पोस्ट में कहा कि प्रधानमंत्री नरेंद्र मोदी की प्रतिबद्धता के अनुरूप गृह मंत्रालय मणिपुर के लोगों को उचित मूल्य पर वस्तुएं उपलब्ध कराने की पहल शुरू कर रहा है। वर्तमान में 21 केंद्रीय पुलिस कल्याण भंडार पहले से संचालित हैं और 16 नए भंडार मंगलवार से आम लोगों के लिए खोल दिए जाएंगे। नए पुलिस कल्याण भंडारों में आधे घाटी और आधे पर्वतीय इलाकों में खोले जाएंगे। मणिपुर के घाटी वाले जिलों में बहुसंख्यक मैतेई आबादी रहती है, जबकि पर्वतीय इलाकों में आदिवासी कुकी समुदाय के लोग रहते हैं।

नौसेना के शीर्ष अधिकारियों का सम्मेलन आज से

जनसत्ता ब्यूरो
नई दिल्ली, 16 सितंबर।

नौसेना के शीर्ष कमांडर मंगलवार से शुरू हो रहे चार दिवसीय सम्मेलन में हिंद महासागर में चीन की बढ़ती उपस्थिति समेत समुद्री सुरक्षा चुनौतियों की व्यापक समीक्षा करेंगे।

कमांडर लाल सागर और आसपास के इलाकों की समग्र स्थिति पर भी विचार-विमर्श कर सकते हैं, जहां कुछ हफ्ते पहले तक हूती आतंकवादियों ने मालवाहक जहाजों पर कई हमले किए थे। अधिकारियों ने कहा कि सम्मेलन में परिचालन तैयारियों की व्यापक समीक्षा, नौसेना की क्षमता बढ़ाने की योजना पर चर्चा, स्वदेशीकरण के राष्ट्रीय दृष्टिकोण को बढ़ावा देने और नौसैनिक बलों की युद्धक दक्षता को साकार करने पर जोर दिया जाएगा। सरकार की सैन्य 'थियेटर' बनाने की महत्त्वाकांक्षी योजना पर भी प्रमुखता से विचार-विमर्श किए जाने की संभावना है। नौसेना के कमांडर का सम्मेलन शीर्ष स्तर का द्विवार्षिक आयोजन है जिसमें महत्त्वपूर्ण रणनीतिक, परिचालन और प्रशासनिक मुद्दों पर विचार-विमर्श किया जाएगा। नौसेना के प्रवक्ता कमांडर विवेक मधवाल ने कहा कि रक्षा मंत्री राजनाथ सिंह राष्ट्रीय सुरक्षा से संबंधित विषयों पर कमांडरों को संबोधित करेंगे।

PRE-OFFER PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED, CUM CORRIGENDUM TO LETTER OF OFFER, FOR THE ATTENTION OF ALL ELIGIBLE EQUITY SHAREHOLDERS OF

SUPRA INDUSTRIAL RESOURCES LIMITED

(CIN: L65999DL1985PLC019987)
REGD OFFICE: 1212, HEMKUND CHAMBERS, 89, NEHRU PLACE, NEW DELHI, 110019
PHONE: 011-26444556 | EMAIL ID: SUPRA1985@GMAIL.COM |
WEBSITE: WWW.SUPRAINDUSTRIALRESOURCES.IN

OPEN OFFER FOR ACQUISITION OF 65,000 (SIXTY FIVE THOUSAND) EQUITY SHARES OF RS. 10 EACH FROM THE SHAREHOLDERS OF SUPRA INDUSTRIAL RESOURCES LIMITED (HEREINAFTER REFERRED TO AS ("SUPRA"/ "SIRL"/ "TARGET COMPANY"/ "TC") BY MR. SAGAR SHASHIKANT KHONA, MRS. KINJAL BHAVIN KHONA, MRS. NIDHI SAGAR KHONA AND MR. BHAVIN SHASHIKANT KHONA (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 4 OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Pre-Offer Advertisement-cum-Corrigendum to the Letter of Offer is issued by Corporate Makers Capital Limited ("Manager to the Offer") for and on behalf of Mr. Sagar Shashikant Khona, Mrs. Kinjal Bhavin Khona, Mrs. Nidhi Sagar Khona and Mr. Bhavin Shashikant Khona (hereinafter collectively referred as "the Acquirers") pursuant to Regulation 18(7) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011), in respect of the Open Offer to acquire upto 65,000 Equity Shares of Rs. 10 each of Supra Industrial Resources Company ("Target Company") at a price of Rs. 9/- per Equity Share, representing 26.00% of the Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of Financial Express and Jansatta at New Delhi on 05th July 2024.

THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OPEN OFFER:

1. **Offer Price:** The Offer Price is price of Rs. 9/- (Rupees Nine only) per Equity Share **("Offer Price"). The Offer Price will be paid in cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011 and subject to terms and conditions as mentioned in Public Announcement ("PA"), Detailed Public Statement ("DPS"), Corrigendum to PA & DPS, Letter of Offer. There has been no revision in Offer Price**
2. **Recommendation of the Committee of Independent Directors ("IDC"):** The Committee of Independent Directors has issued recommendation on the Offer, which was published on 20th August 2024, in the Jansatta & Financial Express newspapers and the same are as under:

Recommendation on the Open Offer, as to whether the offer is fair and reasonable	Based on the review of the Public Announcement (PA), Detailed Public Statement (DPS) and Corrigendum to PA & DPS issued by the Manager to the Offer on behalf of the Acquirer(s), IDC Members believe that the offer is fair and reasonable and in line with SEBI SAST Regulations, 2011. Further, IDC Members confirm that the Target Company has not received any complaint from the shareholders regarding the Open Offer process, valuation price or method of valuation.
Summary of reasons for recommendation	IDC has evaluated the PA, DPS, Corrigendum to PA & DPS and DLOO issued / submitted by Corporate Makers Capital Limited (Manager to the Offer) for and on behalf of the Acquirers and believe that the Offer Price of Rs. 9/- (Rupees Nine only) per fully paid-up Equity Shares **("Offer Price")** offered by the Acquirers being the highest price amongst the selective criteria is in line with the Takeover Regulations and prime facie appears to be fair and reasonable. The Shareholders of the Target Company are advised to independently evaluate the Offer and take informed decision whether or not to offer their shares in the Open Offer.

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
4. The dispatch of Letter of Offer (along with Form of Acceptance & acknowledgement) to the Public Shareholders as on the identified date i.e. 04th September 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic or physical mode) on 11th September 2024.
5. The Letter of Offer is also available on SEBI's website (www.sebi.gov.in) and is available on the Manager to the Offer website (www.corporatemakers.in) and the shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
6. The Public Shareholders are requested to refer to Section IX (Procedure for Acceptance and Settlement of the Open Offer) of the Letter of Offer in relation to, inter alia, the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering Equity Shares in the Offer is below:
   a. **In case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer and as per the procedure specified in paragraph 9.2 of the Letter of Offer.
   b. **In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the selling broker by providing the relevant information and documents as mentioned in paragraph 9.3 of the Letter of Offer along with form SH-4.
   c. **In case of non-receipt of Letter of Offer:** Public Shareholders may (i) download the same from SEBI website (www.sebi.gov.in) and can apply by using the same or (ii) obtain a physical copy of the same from Registrar to the Offer on providing suitable documentary evidence of holding the Equity Shares. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shareholders may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s) stating name, address, number of Shares held, Client ID number, DP name, DP ID number, number of Shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE/MSEI before the Offer Closing Date.
7. The Draft Letter of Offer was submitted to SEBI on 12th July 2024, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/CFD-RAC-2/P/OW/2024/19000/2/dated 02nd September 2024, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
8. There have been no other material changes in relation to the Offer, since details of the Public Announcement dated 28th June 2024, save as otherwise disclosed in the Detailed Public Statement and the Letter of Offer and the changes disclosed in the Corrigendum and published on dated 12th July 2024 in Financial Express and Jansatta
9. As of the date of this Offer Opening, no statutory approvals were required by the Acquirers to complete this Offer. However, in case of any statutory approval being required by the Acquirers at a later date before the closure of the Tendering Period, the Offer may be subject to all such statutory approvals and the Acquirers shall make the necessary applications for such approvals.
10. Kindly take note that in view of "Notice No.- 20240914-4" dated 14th September 2024 from BSE ("Stock Exchange") and "Notification No. PFD-1124/C.R.106/Jaipur (29)" dated 13th September 2024 ("Gazette Notification"): September 18, 2024 is declared as public holiday declared. Therefore, except following Schedule of Activities nothing has been changed after dispatch of Letter of Offer to the eligible shareholders of the Target Company.

Tentative Schedule of Activities	Original Schedule of Activities Day and Date as mentioned in Letter of Offer dispatched to eligible shareholders	Revised Schedule of Activities Day and Date (At the time of filing of Letter of Offer)	Updated Schedule of Activities pursuant to Open Offer
Date of the Public Announcement	Friday, 28 June 2024	Friday, 28 June 2024	Friday, 28 June 2024
Date of publication of the Detailed Public Statement	Friday, 05 July 2024	Friday, 05 July 2024	Friday, 05 July 2024
Date of publication of Corrigendum to Public Announcement and Detailed Public Statement	Friday, 12 July 2024	Friday, 12 July 2024	Friday, 12 July 2024
Last date of filing of Draft Letter of Offer with SEBI	Friday, 12 July 2024	Friday, 12 July 2024	Friday, 12 July 2024
Last date for a Competing Offer*	Monday, 29 July 2024	Monday, 29 July 2024	Monday, 29 July 2024
Last Date for receipt of SEBI observations on the Draft Letter of Offer *(in the event SEBI has not sought any clarifications or additional information from the Manager)*	Monday, 05 August 2024	Monday, 02 September, 2024#	Monday, 02 September, 2024#
Identified Date**	Wednesday, 07 August 2024	Wednesday, 04 September 2024	Wednesday, 04 September 2024
Last Date by which Letter of Offer will be dispatched to the Shareholders after incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Wednesday, 14 August 2024	Wednesday, 11 September 2024	Wednesday, 11 September 2024
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Tuesday, 20 August 2024	Tuesday, 20 August 2024	Tuesday, 20 August 2024
Last Date for revising the Offer Price/Offer Size	Tuesday, 20 August 2024	Tuesday, 17 September 2024	Tuesday, 17 September 2024
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Wednesday, 21 August 2024	Tuesday, 17 September 2024	Tuesday, 17 September 2024
Date of commencement of tendering period **(Offer Opening Date)**	Thursday, 22 August 2024	Wednesday, 18 September 2024	Thursday, 19 September 2024**
Date of expiry of tendering period **(Offer Closing Date)**	Wednesday, 04 September 2024	Tuesday, 01 October 2024	Thursday, 03 October 2024**

** Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.*

*** Kindly take note that Offer Opening Date has been changed from 18 September 2024 to 19 September 2024 and Offer Closing Date period has been changed from 01 October 2024 to 03 October 2024 and the same will not prejudice to the interest of shareholders of the Target Company.*

The Acquirer accept the responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer as laid down in the SEBI(SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e www.sebi.gov.in

Issued by the Manager to the Open Offer

Corporate Makers Capital Limited
611, 6th Floor, Paragon Tower, Rajendra Place, New Delhi -110091
Contact Number: + 91- 11- 4141 1600
Website: www.corporatemakers.in
Email Address: compliance@corporatemakers.in
Contact Person: Mr. Rohit Puresh
SEBI Registration Number: INM000013095
Validity: Permanent
CIN: U65100DL1994PLC063880

For and on behalf of

Sd/-	Sd/-	Sd/-	Sd/-
Sagar Shashikant Khona	**Kinjal Bhavin Khona**	**Nidhi Sagar Khona**	**Bhavin Shashikant Khona**
Acquirer 1	**Acquirer 2**	**Acquirer 3**	**Acquirer 4**

Date: 16-09-2024
Place: New Delhi

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

Phoenix Overseas Ltd

(Please scan this QR Code to view the RHP)

PHOENIX OVERSEAS LIMITED

Phoenix Overseas Limited ("**Company**" or "**Issuer**") was originally incorporated as *'Phoenix Commodity Exports Private Limited'* on December 31, 2002 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kolkata. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on November 20, 2008, the name of our Company was changed to *'Phoenix Overseas Limited'* and a fresh certificate of incorporation dated December 16, 2008 was issued by the Registrar of Companies, Kolkata. Further, pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated September 30, 2011 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to *'Phoenix Overseas Limited'*, and a fresh certificate of incorporation dated November 14, 2011 was issued to our Company by the Registrar of Companies, Kolkata. For details of change in the name of our Company and Registered Office of our Company, see *"History and Certain Corporate Matters"* on page 140 of the Red Herring Prospectus dated September 14, 2024 filed with ROC.

Registered Office: 13B Bidhan Sarani Amherst St. Kolkata, West Bengal, India, 700006 | **Telephone:** +91 33 22198752 | **Contact Person:** Abhishek Chakraborty, Company Secretary and Compliance Officer | **E-mail:** cs@phxglobal.net; | **Website:** www.phxglobal.net; | **Corporate Identity Number:** U15314WB2002PLC095587

PROMOTERS OF THE COMPANY: APARESH NANDI, JAYANTA KUMAR GHOSH, UDAY NARAYAN SINGH, KANHAI SINGH WELFARE TRUST, BCPL RAILWAY INFRASTRUCTURE LIMITED, AN DEALERS LLP, JKG COMMERCIAL LLP, UNS COMMERCIAL LLP AND TRICON LOGISTICS ENGINEERING CONSULTANCY PRIVATE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS

Attention of investors is being brought to:

The Company has issued RHP dated September 14, 2024 in respect of IPO of the Company.

1. On account of bank holiday declared in Maharashtra by RBI press release no 2024-2025/1114 dated September 14, 2024 the issue opening and issue closing date will be as follows.
   The issue will now open on Friday, September 20, 2024 and close on Tuesday, September 24, 2024.
   All other terms and conditions prescribed in the Red Herring Prospectus dated September 14, 2024, Price Band and Pre-Issue Advertisement and the Corrigendum, shall continue to be applicable.
   The Cover Page of the Red Herring Prospectus under the heading Offer Programme:
   OFFER OPENS ON: Thursday, September 19, 2024
   OFFER CLOSES ON: Monday, September 23, 2024
   Shall now be read as:
   OFFER OPENS ON: Thursday, September 20, 2024
   OFFER CLOSES ON: Monday, September 24, 2024
   The Cover Page No. 2 of the Red Herring Prospectus under the heading Bid / Offer Programme:
   OFFER OPENS ON: Thursday, September 19, 2024
   OFFER CLOSES ON: Monday, September 23, 2024
   Shall now be read as:
   OFFER OPENS ON: Thursday, September 20, 2024
   OFFER CLOSES ON: Monday, September 24, 2024
   Under the Definition and Abbreviations Section on Page No: 11
   Offer Opening: The date on which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers shall start accepting Application for this Offer, which shall be the date notified in an English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 19, 2024.
   Offer Closing: The date after which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers will not accept any Application for this Offer, which shall be notified in a English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 23, 2024.
   Shall now be read as:
   Offer Opening: The date on which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers shall start accepting Application for this Offer, which shall be the date notified in an English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 20, 2024.
   Offer Closing: The date after which the Lead Manager, Syndicate Member, Designated Branches of SCSBs and Registered Brokers will not accept any Application for this Offer, which shall be notified in a English national newspaper, Hindi national newspaper and a regional newspaper each with wide circulation as required under the SEBI (ICDR) Regulations. In this case being September 24, 2024.
   The Bid/Issue Program on page no. 60, 211 and 217 of the RHP dated September 14, 2024, shall be read as under:

Event	Indicative Date
Issue Opening Date	Friday, September 20, 2024
Issue Closing Date	Tuesday, September 24, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	Wednesday, September 25, 2024
Initiation of Refunds/ unblocking of funds from ASBA Account*	Thursday, September 26, 2024
Credit of Equity Shares to demat account of the Allottees	Thursday, September 26, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	Friday, September 27, 2024

2. **Page No. 57 - THE OFFER STATING:**
   Under the Heading "The Offer"
   Net QIB Portion - 802,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Available for allocation to Mutual Funds only (5% of the QIB portion) - 42,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Allocation to Retail Individual Investors - At least 22,46,000 Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs
   Shall now be read as-
   Net QIB Portion - 8,00,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Available for allocation to Mutual Funds only (5% of the QIB portion) - 40,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
   Allocation to Retail Individual Investors- At least 22,46,000 Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.
3. **Page No. 67 – UNDER CAPITAL STRUCTURE STATING:**
   Point No. C: Under the heading, " Present offer in terms of this Red Herring Prospectus":
   Addition of following details below the "Net Issue to Public of 53,48,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share"
   Up to 8,00,000 Equity Shares of ₹ 10/- each at a price of ₹ [•] per Equity Share will be available for allocation to Qualified Institutional Buyers - Aggregate Value at Nominal Price INR 80.00 Lacs.
   Further, the column below the above point stating:
   Up to 22,46,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share will be available for allocation for Investors of up to INR 2.00 lakhs- Aggregate Value at Nominal Price INR 224.60 Lacs.
   Shall now be read as- Up to 22,48,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share will be available for allocation for Investors of up to INR 2.00 lakhs- Aggregate Value at Nominal Price 224.80.
4. **Page No. 215 – UNDER OFFER STRUCTURE**
   Under the Column "QIBs" stating:
   Not more than 8,02,000 Equity Shares.
   a) Up to 42,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and
   Shall now be read as:
   Not more than 8,00,000 Equity Shares.
   a) Up to 40,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and
   Under the column "Retail Individual Investors" stating:
   Not less than Equity Shares 22,46,000
   Shall now be read as:
   Not less than Equity Shares 22,48,000
5. **Page No. 238 – Under the heading "For Retail Individual Bidders":**
   The Issue size less Allotment to Non-Institutional and QIB Bidders shall be available for allotment to Retail Individual Bidders who have Bid in the Issue at a price that is equal to or greater than the Issue Price. If the aggregate demand in this category is less than or equal to 22,46,000 Equity Shares at or above the Issue Price, full Allotment shall be made to the Retail Individual Bidders to the extent of their valid Bids
   If the aggregate demand in this category is greater than 22,46,000 Equity Shares at or above the Issue Price, the Allotment shall be made on a proportionate basis up to a minimum of 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment, refer below.
   Shall now be read as:
   The Issue size less Allotment to Non-Institutional and QIB Bidders shall be available for allotment to Retail Individual Bidders who have Bid in the Issue at a price that is equal to or greater than the Issue Price. If the aggregate demand in this category is less than or equal to 22,48,000 Equity Shares at or above the Issue Price, full Allotment shall be made to the Retail Individual Bidders to the extent of their valid Bids
   If the aggregate demand in this category is greater than 22,48,000 Equity Shares at or above the Issue Price, the Allotment shall be made on a proportionate basis up to a minimum of 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment, refer below.
6. **Page No. 239 – Under the heading "QIBs" in the Point No. ii. In the second instance, allotment of all QIBs shall be determined as follows:**
   Under-subscription below 5.00% of the QIB Portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. The aggregate Allotment to QIB Bidders shall not be more than 8,02,000 Equity Shares.
   Shall now be read as:
   Under-subscription below 5.00% of the QIB Portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. The aggregate Allotment to QIB Bidders shall not be more than 8,00,000 Equity Shares.
7. **On page no 91, below the table providing "The break-up of the estimated Offer expenses are as follows", following details to be added:**
   Notes:
   Structure for commission and brokerage payment to the SCSBs Syndicate, RTAs, CDPs and SCSBs
   1. ASBA applications procured directly from the applicant and Bided (excluding applications made using the UPI Mechanism, and in case the Offer is made as per Phase I of UPI Circular) - Rs 10/- per application on wherein shares are allotted.
   2. Syndicate ASBA application procured directly and bided by the Syndicate members (for the forms directly procured by them) – Rs 10/- per application on wherein shares are allotted
   3. Processing fees / uploading fees on Syndicate ASBA application for SCSBs Bank - Rs 10/- per application on wherein shares are allotted
   4. Sponsor Bank shall be payable processing fees on UPI application processed by them - Rs 6/- per application on wherein shares are allotted
   5. No additional uploading/processing charges shall be payable to the SCSBs on the applications directly procured by them.
   6. The commissions and processing fees shall be payable within 30 Working days post the date of receipt of final invoices of the respective intermediaries.
   7. Amount Allotted is the product of the number of Equity Shares Allotted and the Offer Price.
   8. Offer Expenses other than the listing fees shall be borne by the Company.

Place: Kolkata, West Bengal
Date: September 16, 2024

On behalf of Board of Directors
PHOENIX OVERSEAS LIMITED
Sd/-
Abhishek Chakraborty
Company Secretary and Compliance Officer

Disclaimer: PHOENIX OVERSEAS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 14, 2024 has been filed with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled *"Risk Factors"* beginning on page 29 of the Red Herring Prospectus.
Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

KIRIN ADVISORS