



CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLC063880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1ZO

Date: June 28, 2024

To
The Listing Department
Metropolitan Stock Exchange of India Limited
205(A), 2nd Floor, Piramal Agastya
Corporate Park, kamani Junction, LBS
Road, Kurla (West), Mumbai – 400070

Ref: Supra Industrial Resources Limited (Scrip ID: SUPRAIND)

Subject: Public Announcement (“PA”) for Open Offer (“Offer”) for Acquisition of upto 65,700 Equity Shares representing 26.28% of the Voting and/or Share from the Shareholders of Supra Industrial Resources Limited, (Hereinafter referred to as “Supra”/ “Target Company”/ “TC”) by Mr. Sagar Shashikant Khona, Mrs. Kinjal Bhavin Khona, Mrs. Nidhi Sagar Khona and Mr. Bhavin Shashikant Khona (Hereinafter collectively referred to as “the Acquirers”)

Dear Sir/Madam,

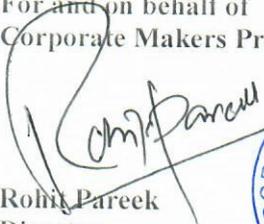
In reference to the captioned subject. We are to submit the Copy of Public Announcement dated June 28, 2024 pursuant to, and in compliance with, Regulation 3(1) and Regulation 4 read with Regulation 13, 14, 15 (1) and such other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

The Acquirers have appointed Corporate Makers Capital Limited as Managers to the open offer in terms of Regulation 12 of SEBI (SAST) Regulation 2011.

Further, you are requested to disseminate this information of Public Announcement to the Public.

Thanking You,
Yours Sincerely

For and on behalf of
Corporate Makers Private Limited


Rohit Pareek
Director
DIN: 08132565



PUBLIC ANNOUNCEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13 (1), 14, AND 15 (1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
SUPRA INDUSTRIAL RESOURCES LIMITED**

CIN: L65999DL1985PLC019987

**Registered office: 1212, Hemkund Chambers, 89,
Nehru Place, New Delhi, 110019**

Phone: 011-26444556; Website: www.supraindustrialresources.in

Email Id: supra1985@gmail.com

OPEN OFFER FOR ACQUISITION OF UPTO 65,700 (SIXTY FIVE THOUSAND AND SEVEN HUNDRED ONLY) FULLY PAID EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.28% OF THE VOTING SHARE CAPITAL OF SUPRA INDUSTRIAL RESOURCES LIMITED, (HEREINAFTER REFERRED TO AS ("SUPRA"/"TARGET COMPANY"/"TC")) AT AN OFFER PRICE OF ₹ 9.00/- (RUPEES NINE ONLY) PER OFFER SHARES TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. SAGAR SHASHIKANT KHONA, MRS. KINJAL BHAVIN KHONA, MRS. NIDHI SAGAR KHONA AND MR. BHAVIN SHASHIKANT KHONA (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This Public Announcement ('PA'/ 'Public announcement') is being issued by Corporate Makers Capital Limited ('Manager to the offer' or 'CMCL') for and on behalf of Acquirers to the Public Shareholders of Target Company ('Public Shareholders') pursuant to, and in compliance with, Regulation 3(1) and Regulation 4 read with Regulation 13, 14, 15 (1) and such other applicable provisions of the SEBI (SAST) Regulations.

For this Public Announcement, the following terms have the meaning assigned to them below:

1. DEFINITIONS AND ABBREVIATIONS

Definitions & Abbreviations	Particulars
Acquirer 1	Mr. Sagar Shashikant Khona, S/o Mr. Shanshikant Shamji Khona, aged about 41. years, an Indian Inhabitant having PAN: AAHPK0608F under the Income Tax Act, 1961, presently residing at Flat No. 21, 6 th Floor, Neelkanth Ashish R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra- 400077.
Acquirer 2	Mrs. Kinjal Bhavin Khona, D/o Mr. Dilip Maganlal Mehta, aged about 36 years, an Indian Inhabitant having PAN: BEAPM9700A under the Income Tax Act, 1961, presently residing at Flat No. 21, 6 th Floor, Neelkanth Ashish R B Mehta Marg, Ghatkopar East Rajawadi, Mumbai, Maharashtra - 400077.
Acquirer 3	Mrs. Nidhi Sagar Khona, D/o Mr. Hasmukh Amarshi Khandor, aged about 36 Years, an Indian Inhabitant having PAN: BUXPK1953N under the Income Tax Act, 1961, presently residing at Flat No. 21, 6 th Floor, Neelkanth Ashish CHS, R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra - 400077.
Acquirer 4	Mr. Bhavin Shashikant Khona, S/o Mr. Shanshikant Shamji Khona,

	aged about 37. Years, having PAN: AACPK2470Q under the Income Tax Act, 1961, presently residing at Flat No. 21, 6 th Floor, Neelkanth Ashish CHS, R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra - 400077.
Acquirers	Acquirer 1, Acquirer 2, Acquirer 3 and Acquirer 4 are collectively referred to as Acquirers.
Agreement	The Share Purchase Agreement are hereinafter referred to as the Agreement.
Board of Directors	The Board means the Board of Directors of the Target Company.
Equity Shares	Equity Shares shall mean the fully paid-up equity shares of the face value of ₹ 10.00/- (Rupees Ten Only) each.
ISIN	International Securities Identification Number
NBFC	Non-Banking Financial Company
MSEI	Metropolitan Stock Exchange of India Limited is the stock exchange where presently the Equity Shares of the Target Company are listed.
Negotiated Price	A negotiated price of ₹9/- (Rupees Nine Only) per Sale Share, aggregating to an amount of ₹5,91,300/- (Rupees Five Lakhs Ninety One Thousand Three Hundred Only) for the sale of 65,700 (Sixty Five Thousand and Seven Hundred) Equity Shares, representing 26.28% (Twenty Six Point Twenty Eight Percent) of the Voting Share Capital of the Target Company, by Promoter Sellers to the Acquirers, pursuant to the execution of the Share Purchase Agreement.
Offer Period	The period from the date of entering into an agreement to acquire the Equity Shares, and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement is being issued by the Acquirers, i.e., Friday, June 28, 2024, and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
Offer Price	An offer price of ₹9/- (Rupees Nine Only) per Offer Share.
Offer Shares	65,700 (Sixty Five Thousand and Seven Hundred) Equity Shares, representing 26.28% (Twenty Six Point Twenty Eight Percent) of the Voting Share Capital of the Target Company.
Voting Share Capital	The fully diluted Equity Share Capital and voting share capital of the Target Company as of the 10 th (Tenth) working day from the closure of the Tendering Period.
PA/ Public Announcement	Public Announcement dated Friday i.e. June 28, 2024.
Promoter Sellers	The existing promoters of the Target Company, in accordance with the provisions of Regulations 2 (1) (s), and 2 (1) (t) of the SEBI (SAST) Regulations, read with Regulations 2 (1) (oo), and 2 (1) (pp) of the SEBI (ICDR) Regulations, in this case, namely being,

	Mrs. Meenakshi Agarwal and Mr. Rajat Agarwal.
Public Shareholders	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except the Acquirers and the parties to the Share Purchase Agreement, including persons deemed to be acting in concert with such parties to the Share Purchase Agreement (if any), pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof.
Share Purchase Agreement/ SPA	The Share Purchase Agreement dated Friday, June 28, 2024, executed between the Acquirers and the Promoter Sellers, pursuant to which the Acquirers have agreed to acquire 13,900 (Thirteen Thousand And Nine Hundred Only) Equity Shares, representing 5.56% (Five Point Fifty Six Percent) of the Voting Share Capital of the Target Company from the Promoter Sellers at a negotiated price of ₹9/- (Rupees Nine Only) per Sale Share, aggregating to an amount of ₹ 1,25,100/- (Rupees One Lakh Twenty Five Thousand One Hundred Only).
Stock Exchange	Metropolitan Stock Exchange of India Limited is the Stock Exchange on which the Equity Shares of the Target Company are presently listed.
Target Company/ RGIL	Supra Industrial Resources Limited a public limited Company incorporated under the provision of the Companies Act, 1956, having its registered office at 1212, Hemkund Chamber 89, Nehru Place, New Delhi - 110019 and bearing Corporate Identification Number- L65999DL1985PLC019987.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation 2(1) (za) of the SEBI (SAST) Regulations.
Voting Share Capital	The fully diluted Equity Share Capital and Voting Share Capital of the Target Company as of the 10th (Tenth) working day from the closure of the Tendering Period.
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1) (zf) of the SEBI (SAST) Regulations.

2. OFFER DETAILS

Offer Size	Acquisition of up to 65,700 (Sixty Five Thousand and Seven
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	Hundred) Equity Shares, representing 26.28% (Twenty Six Point Twenty Eight Percent) of the Voting Share Capital of the Target Company, subject to the terms and conditions specified in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
Offer Price/ Consideration	The Cash Offer is being made at a price of ₹9/- (Rupees Nine Only) per Offer Share. The Equity Shares of the Target Company are Infrequently traded in accordance with the provisions of Regulation 2 (1) (j) of the SEBI (SAST) Regulations, and hence the Offer Price has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations. Assuming full acceptance under this Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations will be ₹5,91,300/- (Rupees Five Lakhs Ninety One Thousand And Three Hundred Only).
Mode of payment	The Offer Price is paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and in accordance with the terms and conditions mentioned in this Public Announcement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations.
Type of offer	This Offer is a triggered mandatory open offer in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulation pursuant to the execution of the Share Purchase Agreement.

3. TRANSACTION WHICH HAS TRIGGERED THE OFFER OBLIGATIONS (UNDERLYING TRANSACTION)

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement / Allotment/ market purchase)	Shares / Voting rights acquired/ proposed to be acquired		Total Consideration for shares /Voting Rights (VR) acquired (₹ in Lakhs)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity/ voting capital			
Direct	Share Purchase Agreement dated Friday, June 28, 2024 between the Acquirers and the Promoter Sellers	13,900 Equity Shares	5.56%	₹ 1,25,100/-	Cash	Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations

Note: Upon completion of the Offer, the Promoter Sellers shall not hold any Equity Shares of the Target Company, nor any Management Control, and shall cease to be promoters of the Target Company and the Acquirers shall be the new Promoters of the Target Company,

subject to compliance with conditions specified in Regulation 31A of the SEBI (LODR) Regulations.

4. DETAILS OF ACQUIRERS:

Details	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Total
Name of Acquirers	Sagar Shashikant Khona	Kinjal Bhavin Khona	Nidhi Sagar Khona	Bhavin SHashikant Khona	
Address	Flat No. 21, 6 th Floor, Neelkanth Ashish R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra-400077	Flat No. 21, 6 th Floor, Neelkanth Ashish R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra-400077	Flat No. 21, 6 th Floor, Neelkanth Ashish R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra-400077	Flat No. 21, 6 th Floor, Neelkanth Ashish R B Mehta Marg, Ghatkopar East, Mumbai, Maharashtra-400077	
Name(s) of person in control/ promoters of the Acquirers	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
Name of the Group, if any, to which the Acquirers belongs to	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
Pre Transaction shareholding: • Number	Nil	Nil	Nil	Nil	
• % of total share capital	Nil	Nil	Nil	Nil	
Proposed shareholding after the acquisition of shares which triggered the Open Offer • Number	16,425# (Out of which 3475 Equity Shares shall be purchased from Mr. Rajat Agarwal)	16,425# (Out of which 3475 Equity Shares shall be purchased from Mr. Rajat Agarwal)	16,425# (Out of which 1000 Equity Shares shall be purchased from Mr. Rajat Agarwal and 2475 Equity Shares shall be purchased from Mrs. Meenakshi Agarwal)	16,425# (Out of which 3475 Equity Shares shall be purchased from Mrs. Meenakshi Agarwal)	65,700*
• % of total share capital	6.57%	6.57%	6.57%	6.57%	26.28%

Any other interest in the Target Company	None	None	None	None	
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*Assuming acquisition of all shares proposed to be tendered & accepted through Open Offer.

#Number of shares to be acquired by each Acquirer assuming acquisition of all shares tendered & accepted under the Open Offer.

5. DETAILS OF SELLING SHAREHOLDERS, IF APPLICABLE

Name of the Promoter Sellers	Part of Promoter group (Yes/No)	Details of shares/ Voting rights held by the Promoter Sellers			
		Pre Transaction		Post Transaction	
		Number of shares	%	Number of shares	%
Meenakshi Agarwal	Yes	5,950	2.38	Nil	Nil
Rajat Agarwal	Yes	7,950	3.18	Nil	Nil

6. TARGET COMPANY

Name	Supra Industrial Resources Limited
CIN	L65999DL1985PLC019987
Registered Office	1212, Hemkund Chamber, 89, Nehru Place New Delhi-110019
Exchange where listed	Equity Shares are listed on the Metropolitan Stock Exchange of India Limited
Scrip Code for MSEI Limited	NA
Scrip ID for MSEI Limited	SUPRAIND
ISIN	INE174E01017

7. OTHER DETAILS

- This Public Announcement is made in compliance with the provisions of Regulation 13 (1) of the SEBI (SAST) Regulations.
- The Acquirers accepts full responsibility for the information contained in this Public Announcement.
- The Detailed Public Statement to be issued pursuant to this Public Announcement in accordance with the provisions of Regulations 13(4), 14(3), 15(2), and other applicable regulations of the SEBI (SAST) Regulations shall be published in newspapers, within 5 (Five) Working Days of this Public Announcement, i.e., on or before Friday, July 05, 2024. The Detailed Public Statement shall, inter alia, contain details of the Offer including the detailed information of the Offer Price, the Acquirers, the Target Company, the Promoter Sellers, background to the Offer, relevant conditions under the Share Purchase Agreement, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer.
- The completion of this Offer and the Underlying Transaction is subject to the satisfaction of certain conditions precedent as set out in the Share Purchase Agreement. Further, in compliance with the SEBI (SAST) Regulations, the Underlying Transaction under the Share Purchase Agreement referred to hereinabove may be completed prior to

completion of the Offer. Further, this Offer is subject to the terms and conditions mentioned in this Public Announcement, and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.

- e. The Acquirers have given an undertaking that they are aware of, and will comply with, their obligations as laid down under the SEBI (SAST) Regulations and have adequate financial resources to meet the obligations under the SEBI (SAST) Regulations for the purpose of this Offer.
- f. The Offer is not conditional upon any minimum level of acceptance in accordance with Regulation 19(1) of the SEBI (SAST) Regulations.
- g. The Offer is not a competing offer in accordance with Regulation 20 of the SEBI (SAST) Regulations.
- h. All the information pertaining to the Target Company in this Public Announcement has been obtained from publicly available sources or provided by the Target Company. All the information pertaining to the Promoters Sellers contained in this Public Announcement has been obtained from them and the accuracy thereof related to all has not been independently verified by the Manager.

Issued by the Manager to the Open Offer



Corporate Makers Capital Limited

611, 6th Floor, Pragati Tower, Rajendra Place, Delhi -110091

Contact Number: +91- 11- 41411600

Website: www.corporatemakers.in

Email Address: compliance@corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration Number: INM000013095

Validity: Permanent

CIN: U65100DL1994PLC063880

For and on behalf of

Sd/-	Sd/-	Sd/-	Sd/-
Sagar Shashikant Khona Acquirer 1	Kinjal Bhavin Khona Acquirer 2	Nidhi Sagar Khona Acquirer 3	Bhavin Shashikant Khona Acquirer 4

Place: New Delhi

Date: June 28 ,2024