



CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLC063880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1Z0

PUBLIC ANNOUNCEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 3(1), 4 READ WITH REGULATIONS 13 (2)(G), 14, AND 15 (1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
ANKA INDIA LIMITED**

CIN: L74900HR1994PLC033268

Registered office: 6 Legend Square Sector 33, Gurgaon, Haryana-122004

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CASH OFFER FOR ACQUISITION OF EQUITY SHARES FROM EQUITY SHAREHOLDERS

OPEN OFFER FOR ACQUISITION OF UPTO 1,34,01,046 (ONE CRORE THIRTY FOUR LAKH ONE THOUSAND FORTY SIX ONLY) FULLY PAID EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE EMERGING EQUITY & VOTING SHARE CAPITAL OF ANKA INDIA LIMITED, (HEREINAFTER REFERRED TO AS ("ANKA/"TARGET COMPANY"/"TC") AT AN OFFER PRICE OF ₹ 17.00/- (RUPEES SEVENTEEN ONLY) PER OFFER SHARES TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. AMIT SHARMA ("ACQUIRER-1") AND MR. ARJIT SACHDEVA ("ACQUIRER-2")(COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This Public Announcement ('PA'/'Public announcement') is being issued by Corporate Makers Capital Limited ('Manager to the offer' or 'CMCL') for and on behalf of Acquirers to the Public Shareholders of Target Company ('Public Shareholders') pursuant to, and in compliance with, Regulation 3(1) and Regulation 4 read with Regulation 13 (2)(g), 14, 15 (1) and such other applicable provisions of the SEBI (SAST) Regulations.

For this Public Announcement, the following terms have the meaning assigned to them below:

1. DEFINITIONS AND ABBREVIATIONS

Definitions & Abbreviations	Particulars
Acquirer 1	Mr. Amit Sharma, S/o Mr. Rakesh Sharma, aged about 33 years, an Indian Inhabitant having PAN: CNIPS1422B under the Income Tax Act, 1961, presently residing at D 1902, The Grand Arch, Sector 58, Gurgaon Sector 56, Gurgaon, Haryana-122011
Acquirer 2	Mr. Arjit Sachdeva, S/o Mr. Kamal Deep, aged about 32 years, an Indian Inhabitant having PAN: DCMP54708C under the Income Tax Act, 1961, presently residing at C-5-C/44-B, Janakpuri B-1 S.O, Delhi-110058
Acquirers	Acquirer 1 and Acquirer 2 are collectively referred to as Acquirers.
Board of Directors	The Board means the Board of Directors of the Target Company.
BSE Ltd	BSE Limited is the stock exchange where presently the Equity Shares of the Target Company are listed.
Existing Share and Voting Capital	Means paid up share capital of the Target Company prior to Proposed preferential issue i.e. Rs. 15,38,79,560 divided into 1,53,87,956 Equity Shares of Rs. 10/- Each.
Emerging Equity & Voting	Means 5,15,42,485 fully paid-up Equity Shares of face value of Rs.

Regd. Off: 611 6th Floor Pragati Tower Rajendra Place Delhi – 110008

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Share Capital	10/- each of the Target Company being the capital post allotment of 3,61,54,529 equity shares to the Acquirers on preferential basis.
Equity Shares	Equity Shares shall mean the fully paid-up equity shares of the face value of ₹ 10.00/- (Rupees Ten Only) each.
ISIN	International Securities Identification Number i.e. INE067C01025.
Offer Price	An Offer Price of ₹17.00/- (Rupees Seventeen Only) per Offer Share.
Offer Shares	1,34,01,046 (One Crore Thirty Four Lakh One Thousand Forty Six Only) Fully Paid Equity Shares of Face Value of Rs. 10/- (Rupees Ten Only) each, Representing 26.00% Of The Emerging Voting Share Capital Of Target Company.
PA/ Public Announcement	Public Announcement dated Thursday i.e. March 13, 2025.
Proposed Preferential Issue/Preferential Allotment	Means the proposed issue and allotment of 3,61,54,529 under preferential as approved by the Board of Directors of the Target Company at their Board Meeting held on March 13, 2025, subject to approval of members and other regulatory approvals of 3,61,54,529 equity shares to the Acquirers at an Issue price of Rs. 17.00/- per equity shares.
Promoters	The existing promoters of the Target Company, in accordance with the provisions of Regulations 2 (1) (s), and 2 (1) (t) of the SEBI (SAST) Regulations, read with Regulations 2 (1) (oo), and 2 (1) (pp) of the SEBI (ICDR) Regulations, in this case, namely being, Mr. Raman Trikha and Mr. Sulakashana Trikha.
Public Shareholders	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except the Acquirers and the parties to the Share Purchase Agreement, including persons deemed to be acting in concert with such parties to the Share Purchase Agreement (if any), pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof.
Stock Exchange	BSE Limited is the Stock Exchange on which the Equity Shares of the Target Company are presently listed.
Target Company	Anka India Limited a public limited Company incorporated under the provision of the Companies Act, 1956, having its registered office at 6 Legend Square Sector 33, Gurgaon, Haryana-122004 and bearing Corporate Identification Number- L74900HR1994PLC033268.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation 2(1) (za) of the SEBI (SAST) Regulations.
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1) (zf) of the SEBI (SAST) Regulations.

2. OFFER DETAILS

Offer Size	Acquisition of up to 1,34,01,046 (One Crore Thirty-Four Lakh One Thousand Forty Six Only) Fully Paid Equity Shares of Face Value Of Rs. 10/-(Rupees Ten Only), representing 26.00% (Twenty Six Percent) of the Emerging Equity & Voting Share Capital of the Target Company, subject to the terms and conditions specified in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
Offer Consideration Price/	An Offer Price of Rs. 17.00/- per fully paid-up Equity Shares (hereinafter referred to as the " Offer Price ") will be offered for the equity shares tendered during the tendering period assuming full

	acceptance, the total consideration payable by the Acquirers, will be Rs. 22,78,17,782/- (Rupees Twenty Two Crore Seventy Eight Lakh Seventeen Thousand Seven Hundred Eighty Two Only).
Mode of payment	The Offer Price/ entire consideration will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and in accordance with the terms and conditions mentioned in this Public Announcement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations.
Type of offer	This Offer is a triggered mandatory Open Offer made under Regulation 3(1), 4, of the SEBI (SAST) Regulation. The Offer is being made in compliance with Regulation 13(2)(g) of the SEBI (SAST) Regulation, pursuant to the substantial acquisition of Equity Shares and voting rights by the Acquirers under the Proposed Preferential Issue.

3. TRANSACTION WHICH HAS TRIGGERED THE OFFER OBLIGATIONS (UNDERLYING TRANSACTION)

The Board of Directors of the Target Company at their meeting held on March 13, 2025 has authorised a preferential allotment of 3,61,54,529 fully paid-up Equity Shares of face value of Rs. 10/- each on preferential basis representing of 70.15% of Emerging Equity and Voting Share Capital of the Target Company to Acquirers (2,89,23,624 equity shares to Acquirer-1 and 72,30,905 equity shares to Acquirer-2) at an Issue Price of Rs. 17.00/- per equity share, in compliance with the provisions of Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements, 2018) and subsequent amendments thereto ("SEBI ICDR Regulations 2018"). The Board of Directors of the Target Company also at their meeting held on March 13, 2025, has authorised a preferential basis to public category investor at an issue price of Rs. 17.00/- per equity shares. The consent of the members of the Target Company for the proposed preferential allotment is being sought through notice of postal ballot dated March 13, 2025.

This Open Offer is being made under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011. Pursuant to the underlying transaction, the Acquirers will jointly hold 70.15% of the Emerging Equity and Voting Share Capital of the Target Company. After completion of Open Offer the Acquirers shall form part of the Promoter and Promoter Group of the Target Company.

Details of underlying transaction						
Type of Transaction (direct / indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Shares / Voting rights acquired/ proposed to be acquired		Total Consideration for shares /Voting Rights (VR) acquired (₹ in Lakhs)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity/voting capital			
Direct	Resolution passed at the meeting of the Board of Directors held on March 13, 2025, for issuance of Equity Shares to Acquirers on preferential basis under section 62 of Companies Act, 2013 and in terms of SEBI (ICDR) Regulations, 2018 subject to statutory approvals.	3,61,54,529 Equity Shares	*70.15% of the Emerging Voting Share Capital	6,146.27	Other than Cash (swapping of shares)	Regulation 3 (1) and Regulation 4 of SEBI (SAST) Regulations, 2011

*The percentage has been calculated on the basis of Emerging Voting Share Capital of the Company.

Note:

1. In the event, the shareholding of the Acquirers in the Target Company, post completion of the Open Offer and the Underlying Transaction exceeds 75% of the Equity Share capital of the Target Company, the Acquirers shall undertake such actions within the timelines specified under the Securities Contract (Regulation) Rules, 1957 ("SCRR"), as deemed appropriate by the Acquirers, to meet the minimum public shareholding requirements specified under SCRR.
2. Pursuant to the consummation of the Underlying Transaction and subject to compliance with the SEBI (SAST) Regulations, 2011, the Acquirers will acquire control over the Target Company and shall become the promoters of the Target Company in accordance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations").

4. DETAILS OF ACQUIRERS:

Details	Acquirer 1	Acquirer 2	Total
Name of Acquirers	Amit Sharma	Arjit Sachdeva	
Address	D 1902 The Grand Arch, Sector 58, Gurgaon Sector 56, Gurgaon, Haryana-122011	C-5-C/44-B, Janakpuri B-1 S.O, Delhi, 110058	
Name(s) of person in control/promoters of the Acquirers	Not Applicable	Not Applicable	
Name of the Group, if any, to which the Acquirers belongs to	Not Applicable	Not Applicable	
Pre Transaction shareholding: • Number	01 equity shares	Nil	01 equity shares
• % of total share capital	Negligible	Nil	Negligible
Proposed shareholding after the acquisition of shares which triggered the Open Offer • Number	2,89,23,625	72,30,905	3,61,54,530*
• % of total share capital	56.12%	14.03%	70.15%
Any other interest in the Target Company	None	None	

*considering allotment of shares in pursuant to preferential issue as mentioned above.

5. DETAILS OF SELLING SHAREHOLDERS

Not applicable, as the Open Offer is being made pursuant to Preferential Issue i.e. swap of shares.

6. TARGET COMPANY

Name	Anka India Limited
CIN	L74900HR1994PLC033268
Registered Office	6 Legend Square Sector 33, Gurgaon, Haryana-122004
Exchange where listed	Equity Shares are listed on the BSE Limited
Scrip Code for BSE Limited	531673

Scrip ID for BSE Limited	ANKIN
ISIN	INE067C01025

7. OTHER DETAILS

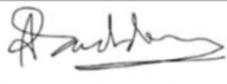
- a. This Public Announcement is made in compliance with the provisions of Regulation 13 (2)(g) of the SEBI (SAST) Regulations.
- b. The Acquirers accepts full responsibility for the information contained in this Public Announcement.
- c. The Detailed Public Statement to be issued pursuant to this Public Announcement in accordance with the provisions of Regulations 13(4), 14(3), 15(2), and other applicable regulations of the SEBI (SAST) Regulations shall be published in newspapers, within 5 (Five) Working Days of this Public Announcement, i.e., on or before Friday, March 21, 2025. The Detailed Public Statement shall, inter alia, contain details of the Offer including the detailed information of the Offer Price, the Acquirers, the Target Company, background to the Offer, relevant conditions, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer.
- d. This Offer is subject to the terms and conditions mentioned in this Public Announcement, and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
- e. The Acquirers have given an undertaking that they are aware of, and will comply with, their obligations as laid down under the SEBI (SAST) Regulations and have adequate financial resources to meet the obligations under the SEBI (SAST) Regulations for the purpose of this Offer.
- f. The Offer is not conditional upon any minimum level of acceptance in accordance with Regulation 19(1) of the SEBI (SAST) Regulations.
- g. The Offer is not a competing offer in accordance with Regulation 20 of the SEBI (SAST) Regulations.
- h. All the information pertaining to the Target Company in this Public Announcement has been obtained from publicly available sources or provided by the Target Company. All the information pertaining to the Target Company contained in this Public Announcement has been obtained from them and the accuracy thereof related to all has not been independently verified by the Manager.

Issued by the Manager to the Open Offer



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Email Address: compliance@corporatemakers.in
Contact Person: Mr. Rohit Pareek
SEBI Registration Number: INM000013095
Validity: Permanent
CIN: U65100DL1994PLC063880

For and on behalf of

 Mr. Amit Sharma	 Mr. Arjit Sachdeva
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Place: New Delhi

Date: March 13, 2025

