



(Please scan this QR Code to view the Prospectus)

SUPERTECH EV LIMITED

Corporate Identity Number (CIN) of the Company is U35999HR2022PLC105796

Our Company was originally incorporated as a Private Limited Company under the name of "Supertech EV Private Limited" on August 12, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, NCT of Delhi & Haryana. Subsequently, the name of our company was changed from "Supertech EV Private Limited" to "Supertech EV Limited" and a Certificate of Incorporation pursuant to conversion into Public Limited dated December 21, 2022 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently, on March 31, 2023, the running business of the proprietorship concern of our Promoter namely "Supertech Inc" was taken over by the Company, along with the assets and liabilities of the proprietorship concern as going concern. For details of incorporation, change of registered office of our Company, please refer to the section titled "History and Corporate Structure" on page no 181 of this Prospectus.

Regd. Office: Plot No. 150, Sector- 16, Phase-I, Bahadur Garh, Jhajjar, Haryana-124507
Tel No.: +91-1276-462166; **E-mail:** compliances@supertechev.in; **Website:** www.supertechev.in;
Contact Person: Ms. Pooja Jain, Company Secretary & Compliance Officer

PROMOTERS: MR. YETENDER SHARMA, MR. JITENDER KUMAR SHARMA AND MS. GEETANJALI SHARMA

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

INITIAL PUBLIC OFFER OF 32,49,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SUPERTECH EV LIMITED ("OUR COMPANY" OR "SEL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 92 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,989.63 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 92 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 150.14 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF 30,86,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 92 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 2,839.49 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.29% AND 24.97% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received in-principle approval from BSE for listing of the Equity Shares pursuant to its letter dated October 28, 2024. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, July 02, 2025 (Subject to receipt of listing and trading approvals from BSE).

BID/ISSUE PROGRAMME: **BID/ISSUE OPENED ON: WEDNESDAY, JUNE 25, 2025** **BID/ISSUE CLOSED ON: FRIDAY, JUNE 27, 2025**

RISK TO INVESTORS

The Merchant Banker associated with the Issue has handled 02 Public Issue out of 02 Issue closed below Issue Price on its listing day. Below are the details:

Particulars	No. of Issue handled	Issue closed below Issue Price on listing date
Main Board	Nil	Nil
SME	02	02

The Issue Price at the Upper Band is ₹92/- per equity share.

The Average cost of acquisition of equity shares by our promoters is:

Name of the Promoters	No. of shares held	Average cost of acquisitions per share (In ₹)
Yetender Sharma	52,75,792	5
Jitender Kumar Sharma	26,18,182	5.39
Geetanjali Sharma	6,71,956	5

Weighted Average Return on Net Worth for fiscals 2025, 2024 and 2023 is 36.58%.

PRICE BAND: ₹87/- TO ₹92/- PER EQUITY SHARES OF FACE VALUE OF ₹10/- EACH.

ISSUE PRICE: ₹92/- PER EQUITY SHARES OF FACE VALUE OF ₹10/- EACH. THE ISSUE PRICE IS 9.2 TIMES OF THE FACE VALUE

The Issue was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 252 of the SEBI ICDR Regulations. The Issue was made through the Book Building Process in accordance with Regulation 253(1) of the SEBI ICDR Regulations wherein not more than 5.02% of the Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, not less than 47.47% of the Issue was available for allocation to Non-Institutional Bidders ("Non-Institutional Category") and not less than 47.51% of the Issue was made available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders were required to mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process and did provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount was blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. For details, see "Issue Procedure" beginning on page 323 of the Prospectus.

SUBSCRIPTION DETAILS

The Bid/Issue opened for public on Wednesday, June 25, 2025 and closed on Friday, June 27, 2025.

Details of Anchor Investors: Nil Shares has been allotted to Anchor Investors.

The Issue was subscribed to the extent of 5.63 times as per the bid book of BSE (excluding the multiple, duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10 (the "Bid Book") After removing multiple and duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10, application bid not registered and rejections cases from the "Bid Book", the Issue was subscribed 3.93 times.

The details of the applications received in the Issue from various categories are as under:

Details of Application Received: (Before Technical Rejections)

Category	No. of Applications	No. of Equity Shares Applied	Equity Shares available as per Prospectus	No. of times subscribed	Amount (In ₹)
Retail Individual Investors	9,038	1,08,45,600	14,66,400	7.40	99,75,45,600
Non Institutional Investors	473	31,21,200	14,65,200	2.13	28,42,20,000
Market Maker	1	1,63,200	1,63,200	1	1,50,14,400
Qualified Institutional Bidders (excluding Anchor Investors)	1	1,54,800	1,54,800	1	1,42,41,600
Total	9,513	1,42,84,800	32,49,600		1,31,10,21,600

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

S. No.	Bid Price (in Rs.)	No. of Equity Shares	(%) to Total	Cumulative Total	Cumulative % To Total
1	87.00	6,20,400	4.56	4.56	4.56
2	88.00	9,600	0.07	0.07	0.07
3	89.00	1,200	0.01	0.01	0.01
4	90.00	16,800	0.12	0.12	0.12
5	91.00	2,400	0.02	0.02	0.02
6	92.00	58,47,600	43.02	43.02	43.02
7	CUT OFF	70,95,600	52.20	52.20	52.20
Total		1,35,93,600	100.00	100.00	100.00

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on June 30, 2025.

A. Allocation to Retail Individual Investors (After Technical Rejections) (including ASBA applications): The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Issue Price of Rs. 92 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 6.79 times. The total number of Equity Shares Allotted in Retail Portion is 1466400 Equity Shares to 1222 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)	
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	1200	8301	100.00	99,61,200	100.00	14,66,400	177	1,200	1222	8301	1222	100.00	14,66,400	100.00	
TOTAL	8301	100.00	99,61,200	100.00	14,66,400					1222	100.00	14,66,400	100.00	0	

B. Allocation to Non Institutional Investors (After Technical Rejections): The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 92 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 1.70 times (after rejections). The total number of Equity Shares allotted in this category is 1465200 Equity Shares to 449 successful Non-Institutional Investors. The category-wise details of the Basis of Allotment is as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)	
							Before rounding off	After rounding off							
1	2400	352	78.40	8,44,800	33.85	4,95,914	1,409	1,200	1	1	352	78.40	4,22,400	28.83	73,514
	2400	0	0.00	0	0.00			1,200	61	352	0	0.00	73,200	5.00	-73,200

2	3600	27	6.01	97,200	3.89	57,058	2,113	1,200	1	1	27	6.01	32,400	2.21	24,658
	3600	0	0.00	0	0.00			1,200	7	9	0	0.00	25,200	1.72	-25,200
3	4800	20	4.45	96,000	3.85	56,354	2,818	2,400	1	1	20	4.45	48,000	3.28	8,354
	4800	0	0.00	0	0.00			1,200	7	20	0	0.00	8,400	0.57	-8,400
4	6000	5	1.11	30,000	1.20	17,611	3,522	3,600	1	1	5	1.11	18,000	1.23	-389
5	8400	3	0.67	25,200	1.01	14,793	4,931	4,800	1	1	3	0.67	14,400	0.98	393
6	9600	2	0.45	19,200	0.77	11,271	5,635	4,800	1	1	2	0.45	9,600	0.66	1,671
	9600	0	0.00	0	0.00			1,200	1	2	0	0.00	1,200	0.08	-1,200
7	10800	5	1.11	54,000	2.16	31,699	6,340	6,000	1	1	5	1.11	30,000	2.05	1,699
	10800	0	0.00	0	0.00			1,200	1	5	0	0.00	1,200	0.08	-1,200
8	12000	24	5.35	2,88,000	11.54	1,69,062	7,044	6,000	1	1	24	5.35	1,44,000	9.83	25,062
	12000	0	0.00	0	0.00			1,200	7	8	0	0.00	25,200	1.72	-25,200
9	15600	1	0.22	15,600	0.63	9,158	9,158	9,600	1	1	1	0.22	9,600	0.66	-443
10	16800	1	0.22	16,800	0.67	9,862	9,862	9,600	1	1	1	0.22	9,600	0.66	262
11	21600	1	0.22	21,600	0.87	12,680	12,680	13,200	1	1	1	0.22	13,200	0.90	-520
12	22800	1	0.22	22,800	0.91	13,384	13,384	13,200	1	1	1	0.22	13,200	0.90	184
13	25200	2	0.45	50,400	2.02	29,586	14,793	14,400	1	1	2	0.45	28,800	1.97	786
	25200	0	0.00	0	0.00			1,200	1	2	0	0.00	1,200	0.08	-1,200
14	36000	1	0.22	36,000	1.44	21,133	21,133	21,600	1	1	1	0.22	21,600	1.47	-467
15	49200	1	0.22	49,200	1.97	28,881	28,881	28,800	1	1	1	0.22	28,800	1.97	81
16	60000	1	0.22	60,000	2.40	35,221	35,221	34,800	1	1	1	0.22	34,800	2.38	421
17	78000	1	0.22	78,000	3.13	45,788	45,788	45,600	1	1	1	0.22	45,600	3.11	188
18	691200	1	0.22	6,91,200	27.69	4,05,748	4,05,748	4,05,600	1	1	1	0.22	4,05,600	27.68	148
TOTAL	449	100.00	24,96,000	100.00	14,65,200				449	100.00	14,65,200	100.00	0		

C. Allotment to QIBs (after rejections): Allotment to QIBs, who have Bid at the Issue Price of Rs. 92 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 1.0000 times of QIB Portion. The total number of Equity Shares Allotted in the QIB Portion is 1,54,800 Equity Shares which were allotted to 1 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Category	FIs/Banks	MFs	ICs	NBFCs	AIF	FPC/FII	Others	Total
QIB	-	-	-	-	1,54,800	-	-	1,54,800

D. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 92 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.0000 times. The total number of shares allotted in this category 1,63,200 Equity Shares to 1 successful applicant.

Sr. No.	Category	No. of applications received	% of Total	No. of equity shares applied	% to Total	No. of equity shares allotted per bidder	Ratio	Total No. of Equity Shares allotted
1		1	100	1,63,200	100	1,63,200	1	1,63,200
Grand Total		1	100	1,63,200	100	1,63,200	1	1,63,200

The Board of Directors of the Company at its meeting held on June 30, 2025 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about July 01, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 01, 2025. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on BSE within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated June 30, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financials Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

CIN: U74899DL1995PTC071324

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020

Tel: 011-40450193-197

Email Id: ipo@skylinerta.com; Investor Grievance Email Id: grievances@skylinerta.com; Website: www.skylinerta.com

Contact Person: Mr. Anuj Rana; SEBI Registration No.: INR000003241

For Supertech EV Limited
On behalf of the Board of Directors

Sd/-
Yetender Sharma
Managing Director
DIN: 09702846

Place: Bahadurgarh, Haryana

Date: June 30, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SUPERTECH EV LIMITED.

Supertech EV Limited has filed the Prospectus with RoC and the Stock Exchanges on June 30, 2025. The Prospectus is expected to be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE at www.bseindia.com, respectively, the website of the Company at www.supertechev.in and on the websites of the Book Running Lead Manager ("BRLM"), i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 30 of the Prospectus. Potential investors should not rely on the Prospectus filed with SEBI and the Stock Exchanges, and