

Name of the Issuer:		Om Metallogic Limited	Last updated on	03-October-25
1	Type of Issue (IPO / FPO)	IPO (Including OFS)		
2	Issue Size (Rs. lakhs)*			
	- Fresh Issue Size (Rs. Lakhs)	2,234.62		
	- OFS (Rs. Lakhs)	NA		
	<i>*Source: Prospectus dated September 23, 2025 and Final Post issue report dated October 10, 2025</i>			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)	1.56*		
	<i>Source: Final Post issue report dated October 10, 2025</i>			
	<i>*The above figure is after excluding anchor portion.</i>			

5 Promoter and Public Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Promoter and Promoter Group		Public	
	No. of shareholders	%	No. of shareholders	%
(i) On the date of listing	2	59.26	754	40.74
(i) at the end of 1st Quarter immediately after the listing ⁽²⁾	NA	NA	NA	NA
(ii) at the end of 1st FY (March 31, 2025) ⁽²⁾	NA	NA	NA	NA
(iii) at the end of 2nd FY (March 31, 2026) ⁽²⁾	NA	NA	NA	NA
(iv) at the end of 3rd FY (March 31, 2027) ⁽²⁾	NA	NA	NA	NA
<i>(2) Source: Shareholding pattern as available on BSE</i>				

6 Financials of the issuer (Standalone)

Parameters	Amount (in Lakhs)		
	March 31, 2023	March 31, 2024	March 31, 2025
Income from operations	3,780.64	3,854.50	5,999.62
Net Profit for the period	110.25	221.60	411.88
Paid-up equity share capital	200.00	526.39	526.39
Reserves	286.59	239.78	651.66
<i>(1) Source: Stock Exchange Filing/ Company website</i>			

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE SME
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	NA
(ii) at the end of 2nd FY (March 31, 2024)	NA
(iii) at the end of 3rd FY (March 31, 2025)	Active

Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
	-	-
	-	-

Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

	(Rs. In Lakhs)
Objects of the Fresh Issue	Amount
Funding of Working capital requirement	850.00
To Repay portion of certain borrowings availed by our Company	600.00
General Corporate Purpose	333.45
To finance the Capital expenditure requirements for the purchase of Equipment/Machineries for existing manufacturing facility	231.17
Total	2,014.62

Source: Prospectus dated September 23, 2025

(ii) Actual utilization

	(Rs. Crore)
Objects of the Fresh Issue	Amount
Unidentified acquisition in India and abroad	
Purchases of new machineries	
Capital expenditure for renovation of both manufacturing facilities	
Working capital requirement	
General Corporate Purpose	
Issue Expense	
Total	

Source: Stock Exchange Filing

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data	
Issue Price (Rs.):	85
Designated Stock Exchange:	BSE
Listing Date:	07-October-25

Price parameters	At close of listing day (October 07, 2025)*	At close of 30th calendar day from listing day (November 05, 2025) ⁽¹⁾ <small>(On the occasion of Prakash Gurpurb Sri Guru Nanak Dev BSE was closed, therefore the data of November 04, 2025 is taken)</small>	At close of 90th calendar day from listing day (January 04, 2026) ⁽²⁾ <small>(January 04 was Sunday, therefore the data is taken of immediate previous trading day i.e., January 02, 2026)</small>	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾		
				Closing price*	High (during the FY)*	Low (during the FY)*
Market Price on BSE	85.00	29.70	25.61	NA	85	20.65
BSE SENSEX [§]	81,926.75	83,459.15	85,439.62	NA	85,762.01	73,137.90

[§] Being index of BSE, the designated stock exchange

*BSEIndia.com

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)*	At the end of 2nd FY (March 31, 2024)*	At the end of 3rd FY (March 31, 2025)*
EPS	Issuer:	5.71	2.17	4.30	7.82
	Peer Group: Baheti Recycling Industries Limited	NA [§]	NA [§]	NA [§]	17.37
	Nupur Recyclers Limited	NA [§]	NA [§]	NA [§]	1.02
P/E	Issuer:	15.06	NA [§]	NA [§]	11.00
	Peer Group: Baheti Recycling Industries Limited	NA [§]	NA [§]	NA [§]	31.84
	Nupur Recyclers Limited	NA [§]	NA [§]	NA [§]	75.59
RoNW / ROCE / ROE	Issuer:	30.90	22.66	28.92	34.96
	Peer Group: Baheti Recycling Industries Limited	NA [§]	NA [§]	NA [§]	35.75
	Nupur Recyclers Limited	NA [§]	NA [§]	NA [§]	7.19
NAV per share based on balance sheet	Issuer:	43.41	9.60	14.87	22.38
	Peer Group: Baheti Recycling Industries Limited	NA [§]	NA [§]	NA [§]	57.11
	Nupur Recyclers Limited	NA [§]	NA [§]	NA [§]	15.96

Notes:

(1) Sourced from Prospectus dated September 23, 2025.

* Source: Stock Exchange Filing

[§] Since company listed on October 01 2025, comparable data of peers are not available

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27-10-2025	Clarification sought from Om Metallogic Ltd with reference to significant movement in price, in order to ensure that investors have latest relevant information about the company and to inform the market so that the interest of the investors is safeguarded
30-10-2025	Clarification On Significant Movement In Price
31-10-2025	Disclosure Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
07-10-2025	Board Meeting Intimation for Prior Intimation Of The Board Meeting For Consideration And Approval Of The Financial Statements For The Half Year Ended 30Th September 2025
14-11-2025	Outcome Of Board Meeting Held On 14Th November, 2025
20-01-2026	Intimation Of Purchase Of 4 Set Of Aluminium Melting Crucible Furnace (Capacity 600 Kg), 240 Mould Ingot Casting Machine, 42" Pulverize, Launder System And Bag House 64 Bags Pursuant To Utilization Of IPO Proceeds

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Corporate Makers Capital Limited ("CMCL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the SME Platform of BSE Limited ("BSE-SME") and the National Stock Exchange of India Limited ("NSE" and together with the BSE-SME, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, CMCL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither CMCL nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.