

Name of the Issuer:		Praruh Technologies Limited	Last updated on	03-February-26
1	Type of Issue (IPO / FPO)	IPO (Including OFS)		
2	Issue Size (Rs. lakhs)*			
	- Fresh Issue Size (Rs. Lakhs)	2,349.90		
	- OFS (Rs. Lakhs)	NA		
	<i>*Source: Prospectus dated September 29, 2025 and Final Post issue report dated October 06, 2025</i>			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)	1.21*		
	<i>Source: Final Post issue report dated October 06, 2025</i>			
	<i>*The above figure is after excluding anchor portion.</i>			

5 Promoter and Public Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Promoter and Promoter Group		Public	
	No. of shareholders	%	No. of shareholders	%
(i) On the date of listing	6	73.22	341	26.78
(i) at the end of 1st Quarter immediately after the listing ⁽²⁾	NA	NA	NA	NA
(ii) at the end of 1st FY (March 31, 2025) ⁽²⁾	NA	NA	NA	NA
(iii) at the end of 2nd FY (March 31, 2026) ⁽²⁾	NA	NA	NA	NA
(iv) at the end of 3rd FY (March 31, 2027) ⁽²⁾	NA	NA	NA	NA
<i>(2) Source: Shareholding pattern as available on BSE</i>				

6 Financials of the issuer (Standalone)

Parameters	Amount (in Lakhs)		
	March 31, 2023	March 31, 2024	March 31, 2025
Income from operations	3,780.64	3,854.50	5,999.62
Net Profit for the period	110.25	221.60	411.88
Paid-up equity share capital	200.00	526.39	526.39
Reserves	286.59	239.78	651.66
<i>(1) Source: Stock Exchange Filing/ Company website</i>			

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE SME
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	NA
(ii) at the end of 2nd FY (March 31, 2024)	NA
(iii) at the end of 3rd FY (March 31, 2025)	Active

Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
	-	-
	-	-

Source: Stock Exchange Filings

12 Pricing Data	
Issue Price (Rs.):	63
Designated Stock Exchange:	BSE
Listing Date:	01-October-25

Price parameters	At close of listing day (October 01, 2025)*	At close of 30th calendar day from listing day (October 30, 2025)	At close of 90th calendar day from listing day (December 29, 2025)	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾		
				Closing price*	High (during the FY)*	Low (during the FY)*
Market Price on BSE	64.25	61.00	55	NA	64.9	49
BSE SENSEX [§]	83,409.69	81,185.58	80,364.94	NA	85,762.01	73,137.90

[§] Being index of BSE, the designated stock exchange

*BSEIndia.com

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2023)*	At the end of 2nd FY (March 31, 2024)*	At the end of 3rd FY (March 31, 2025)*
EPS	Issuer:	6.02	3.41	6.37	6.65
	Peer Group: Esconet Technologies Limited	NA [§]	NA [§]	NA [§]	6.11
	E2E Networks Limited				27.21
P/E	Issuer:	P/E at the lower end of the price band is 9.96 and P/E at the Upper end of the price band is 10.46	NA [§]	NA [§]	P/E at the lower end of the price band is 9.02 and P/E at the Upper end of the price band is 9.47
	Peer Group: Esconet Technologies Limited	NA [§]	NA [§]	NA [§]	39.40
	E2E Networks Limited	NA [§]	NA [§]	NA [§]	122.02
RoNW / ROCE / ROE	Issuer:	59.66	58.93	80.41	46.08
	Peer Group: Esconet Technologies Limited	NA [§]	NA [§]	NA [§]	15.23
	E2E Networks Limited	NA [§]	NA [§]	NA [§]	5.71
NAV per share based on balance sheet	Issuer	NAV at Cap price of ₹ 63 is 29.88 and NAV at Floor price of ₹60 is 29.07	241.50	566.54	17.76
	Peer Group: Esconet Technologies Limited	NA [§]	NA [§]	NA [§]	52.13
	E2E Networks Limited	NA [§]	NA [§]	NA [§]	797.67

Notes:

(1) Sourced from Prospectus dated September 29, 2025.

* Source: Stock Exchange Filing

[§] Since company listed on October 01 2025, comparable data of peers are not available

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
03-10-2025	Materiality Policy Disclosure
11-11-2025	Intimation regarding the Investor Meet
13-11-2025	In continuation with the earlier intimation dated 11.11.2025 Due to typographical error revised intimation was filed
14-11-2025	Outcome of Board meeting for approval the financial year for half year ended September 30,2025
14-11-2025	Statement of Deviation or Variation in utilization of funds raised.
14-11-2025	Outcome of Investors meet
15-11-2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
19-11-2025	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
19-11-2025	Announcement under Regulation 30 (LODR)-Investor Presentation
22-12-2025	Disclosure of credit rating assigned by CRISIL Rating Limited.
31-12-2025	Disclosure Under Regulation 30 For Purchase Order
09-01-2026	Disclosure for Receipt of Purchase Order

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Corporate Makers Capital Limited ("CMCL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the SME Platform of BSE Limited ("BSE-SME") and the National Stock Exchange of India Limited ("NSE" and together with the BSE-SME, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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