

Name of the Issuer:		Ken Enterprises Limited	Last updated on	31-March-25
1	Type of Issue (IPO / FPO)	IPO (Including OFS)		
2	Issue Size (Rs. lakhs)*			
	- Fresh Issue Size (Rs. Lakhs)	5827.25		
	- OFS (Rs. Lakhs)	2538.00		
	<i>*Source: Prospectus dated January 29, 2025 and Final Post issue report dated February 18, 2025</i>			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)	2.38*		
	<i>Source: Final Post issue report dated February 18, 2025</i>			
	<i>*The above figure is after technical rejections</i>			

5 Promoter and Public Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Promoter and Promoter Group		Public	
	No. of shareholders	%	No. of shareholders	%
(i) On the date of listing	3	49.72	6620	50.28
(i) at the end of 1st Quarter immediately after the listing ⁽²⁾	3	49.72	6620	50.28
(ii) at the end of 1st FY (March 31, 2025) ⁽²⁾	3	49.72	6620	50.28
(iii) at the end of 2nd FY (March 31, 2026) ⁽²⁾	NA	NA	NA	NA
(iv) at the end of 3rd FY (March 31, 2027) ⁽²⁾	NA	NA	NA	NA
<i>(2) Source: Shareholding pattern as available on NSE</i>				

6 Financials of the issuer (Standalone)

Parameters	<i>(Amount in Lakhs)</i>		
	March 31, 2023*	March 31, 2024*	March 31, 2025
Income from operations	35389.11	39168.22	48373.92
Net Profit for the period	364.15	881.15	1213.34
Paid-up equity share capital	258.68	258.68	2456.55
Reserves	3265.74	8610.92	4147.52
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
<i>(1) Source: Stock Exchange Filing/ Company website</i>			

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on NSE Emerge
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	NA
(ii) at the end of 2nd FY (March 31, 2024)	NA
(iii) at the end of 3rd FY (March 31, 2025)	Active

Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-

Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Unidentified acquisition in India and abroad	625
Purchases of new machineries	453.30
Capital expenditure for renovation of both manufacturing facilities	376.54
Working capital requirement	2500
General Corporate Purpose	1347.89
Issue Expense	524.52
Total	Upto 5827.25

Source: Prospectus dated January 29, 2025

(ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Unidentified acquisition in India and abroad	NA
Purchases of new machineries	0
Capital expenditure for renovation of both manufacturing facilities	0
Working capital requirement	2500.00
General Corporate Purpose	1347.89
Issue Expense	524.52
Total	4372.41

Source: Stock Exchange Filing

(iii) Reasons for deviation, if any Not applicable

*Actual Utilization data as updated on the website of relevant stock exchange

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable, since Issue size is less than Rs. 100 crores

12 Pricing Data	
Issue Price (Rs.):	94
Designated Stock Exchange:	NSE
Listing Date:	12-Feb-25

Price parameters	At close of listing day (Feb 12, 2025)*	At close of 30th calendar day from listing day (Mar 13, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (May 12, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾		
				Closing price*	High (during the FY)*	Low (during the FY)*
Market Price on NSE	80.75	42.60	43.10	37.55	80.75	37.55
Nifty SME EMERGE [§]	14,010.92	12,194.48	13,617.31	12,666.01	17,223.66	11,412.17

[§] Being index of NSE, the designated stock exchange

*NSEIndia.com

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)*	At the end of 2nd FY (March 31, 2023)*	At the end of 3rd FY (March 31, 2024)*
EPS	Issuer:	3.36	1.29	2.15	4.86
	Peer Group: Laxmi Cotspin Limited	NA [§]	NA [§]	NA [§]	(0.14)
	Pashupati Cotspin Limited	NA [§]	NA [§]	NA [§]	5.43
	Industry Avg:	NA [§]	NA [§]	NA [§]	2.65
P/E	Issuer:	27.98	-	-	19.34
	Peer Group: Laxmi Cotspin Limited	NA [§]	NA [§]	NA [§]	61.16**
	Pashupati Cotspin Limited	NA [§]	NA [§]	NA [§]	113.44**
	Industry Avg:	NA [§]	NA [§]	NA [§]	87.30
RoNW	Issuer:	14.85%	7.39%	10.99%	19.90%
	Peer Group: Laxmi Cotspin Limited	NA [§]	NA [§]	NA [§]	-0.38%
	Pashupati Cotspin Limited	NA [§]	NA [§]	NA [§]	7.00%
	Industry Avg:	NA [§]	NA [§]	NA [§]	3.31%
NAV per share based on balance sheet	Issuer	43.72	17.41	19.56	24.42
	Peer Group: Laxmi Cotspin Limited	NA [§]	NA [§]	NA [§]	30.88
	Pashupati Cotspin Limited	NA [§]	NA [§]	NA [§]	77.75
	Industry Avg:	NA [§]	NA [§]	NA [§]	54.32

Notes:

(1) Sourced from Prospectus dated January 29, 2025.

* Source: Stock Exchange Filing

[§] Since company listed on February 12, 2025, comparable data of peers are not available

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

** We have calculated P/E Ratio by dividing the Current Market Price on January 28, 2024 and EPS as on March 31, 2024.

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27-12-2025	Details of Key Managerial Personnel for the purpose of determining materiality of events or information for the Company and for making disclosures to stock exchanges under Regulation 30(5) of SEBI LODR
31-03-2025	Outcome of Board Meeting for appointment of Ms. Akruti Somani, PCS , as the Secretarial Auditor of the Company for FY 2024-25
30-05-2025	Outcome of Board Meeting to consider the following: 1. To approve the Audited Financial Results for the half year and year ended March 31, 2025. 2. Appointment of Internal Auditor, Bhutada Associate, Chartered Accountant for the FY 2025-26.
21-07-2025	Informed the Exchange about Credit Rating Revision
05-09-2025	Outcome of Board Meeting to consider the following: 1. Appointment of Ms. Akruti Somani, Practicing Company Secretaries, as the Secretarial Auditors of the Company for a term of five consecutive years commencing from financial year 2025-2026 till financial year 2029-2030. 2. Appointment of /s. Nilesh A. Chalke & Co, Cost and Management Accountants, Mumbai (Firm Registration No. 001113), as Cost Auditors of the Company.
05-09-2025	Intimation of Book Closure pursuant to Section 91 of Companies Act 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
06-09-2025	Notice of 26th AGM
22-09-2025	Outcome of Board Meeting for enhancement in its Non-Fund Based –Letter of Credit (L/C) facility sanctioned by Canara Bank, Ichalkaranji Branch.
30-09-2025	Summary of proceedings of AGM
13-10-2025	Intimation for Award of "Maharashtra State Export Award" under Gold category- Medium Scale Industries for significant contribution to exports from Maharashtra during the Financial Year 2022–2023.
14-11-2025	To approve the Unaudited Financial Results for the half year ended on September 30, 2025.
21-01-2026	Outcome of Board meeting for enhancement in its Fund Based (Working Capital) and Non-Fund Based –Letter of Credit (L/C) facility sanctioned by Canara Bank, Ichalkaranji Branch.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Corporate Makers Capital Limited ("CMCL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the SME Platform of BSE Limited ("BSE-SME") and the National Stock Exchange of India Limited ("NSE" and together with the BSE-SME, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, CMCL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither CMCL nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.