

<b>Name of the Issuer:</b>		<b>Supertech EV Limited</b>	<b>Last updated on</b>	<b>30-September-25</b>
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO (Including OFS)		
<b>2</b>	<b>Issue Size (Rs. lakhs)*</b>			
	- Fresh Issue Size (Rs. Lakhs)	2,989.63		
	- OFS (Rs. Lakhs)	NA		
	<i>*Source: Prospectus dated June 30, 2025 and Final Post issue report dated July 04, 2025</i>			
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>			
	<b>Name</b>	Not Applicable		
	<b>Grade</b>	Not Applicable		
<b>4</b>	<b>Subscription Level (Number of times)</b>	3.93*		
	<i>Source: Final Post issue report dated July 04, 2025</i>			
	<i>*The above figure is after excluding anchor portion.</i>			

**5 Promoter and Public Holding (as a % of outstanding capital) as disclosed to stock exchanges**

QIB Holding (as a %)

Particulars	Promoter and Promoter Group		Public	
	No. of shareholders	%	No. of shareholders	%
(i) On the date of listing	4	69.31	1685	30.69
(i) at the end of 1st Quarter immediately after the listing <sup>(2)</sup>	4	69.31	1519	30.69
(ii) at the end of 1st FY (March 31, 2025) <sup>(2)</sup>	NA	NA	NA	NA
(iii) at the end of 2nd FY (March 31, 2026) <sup>(2)</sup>	NA	NA	NA	NA
(iv) at the end of 3rd FY (March 31, 2027) <sup>(2)</sup>	NA	NA	NA	NA
<i>(2) Source: Shareholding pattern as available on BSE</i>				

**6 Financials of the issuer (Standalone)**

Parameters	Amount (in thousands)		
	March 31, 2023	March 31, 2024	March 31, 2025
Income from operations	23,750.20	6,50,287.48	7,50,966.68
Net Profit for the period	635.73	50,228.10	61,935.77
Paid-up equity share capital	10,000.00	45,090.91	91,090.88
Reserves	694.54	51,931.72	77,867.18
<i>(1) Source: Stock Exchange Filing/ Company website</i>			

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on BSE SME  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	NA
(ii) at the end of 2nd FY (March 31, 2024)	NA
(iii) at the end of 3rd FY (March 31, 2025)	Active

*Trading status not disclosed as the relevant fiscal year has not been completed.*

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-

Source: Stock Exchange Filings

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**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. In thousand)

<b>Objects of the Fresh Issue</b>	<b>Amount</b>
To meet Working capital requirement	1,65,000
To Repay portion of certain borrowings availed by our Company	30,000
General Corporate Purpose	68,425.54
Issue Expense	35,537.66
<b>Total</b>	<b>2,98,963.20</b>

Source: Prospectus dated June 30, 2025

(ii) Actual utilization

(Rs. In Thousand)

<b>Objects of the Fresh Issue</b>	<b>Amount</b>
Unidentified acquisition in India and abroad	NA
Purchases of new machineries	NA
Capital expenditure for renovation of both manufacturing facilities	NA
Working capital requirement	165000.00
General Corporate Purpose	68425.54
Issue Expense	35238.00
Repayment of borrowings	30000.00
<b>Total</b>	<b>298663.54</b>

Source: Stock Exchange Filing

(iii) Reasons for deviation, if any

Not applicable

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**11 Comments of monitoring agency**

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable, since Issue size is less than Rs. 100 crores

<b>12 Pricing Data</b>	
Issue Price (Rs.):	92
Designated Stock Exchange:	BSE
Listing Date:	02-July-25

Price parameters	At close of listing day (July 02, 2025)*	At close of 30th calendar day from listing day (July 31, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (Sep 29, 2025) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2026) <sup>(3)</sup>		
				Closing price*	High (during the FY)*	Low (during the FY)*
Market Price on BSE	69.92	52.01	45.11	NA	80.00	39.15
BSE SENSEX <sup>§</sup>	83,409.69	81,185.58	80,364.94	NA	85,762.01	73,137.90

<sup>§</sup> Being index of BSE, the designated stock exchange

\*BSEIndia.com

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

### 13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2023)*	At the end of 2nd FY (March 31, 2024)*	At the end of 3rd FY (March 31, 2025)*
EPS	Issuer:	7.57	0.32	12.33	6.82
	Peer Group: Delta Autocorp Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	5.49
P/E	Issuer:	P/E at the lower end of the price band is 11.49 and P/E at the Upper end of the price band is 12.15	NA <sup>§</sup>	P/E at the lower end of the price band is 7.05 and P/E at the Upper end of the price band is 7.46	P/E at the lower end of the price band is 12.75 and P/E at the Upper end of the price band is 13.49
	Peer Group: Delta Autocorp Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	16.08
RoNW	Issuer:	36.58%	5.94%	51.77%	36.66%
	Peer Group: Delta Autocorp Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	11.50%
NAV per share based on balance sheet	Issuer	NAV at Cap price of ₹ 105 is 50.65 and NAV at Floor price of ₹100 is 49.11	10.69	21.52	18.55
	Peer Group: Delta Autocorp Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	47.78

Notes:

(1) Sourced from Prospectus dated June 30, 2021.

\* Source: Stock Exchange Filing

<sup>§</sup> Since company listed on July 02 2025, comparable data of peers are not available

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

**Any other material information**

<b>Date of disclosure to Designated Stock Exchange</b>	<b>Announcement</b>
20-08-2025	Commencement of opening of New Manufacturing Facility at Harppanhali Vijanagar.
09-10-2025	Intimation about the demise of Sh. Jitender Kumar Sharma, Chairman and Whole time director of company on October 08,2025.
14-11-2025	Outcome of Board Meeting to consider and approve, inter alia, the Unaudited Standalone Financial Statements of the half ended on September 30, 2025
14-11-2025	Statement of deviation or variation for the utilization of funds
05-01-2026	Resignation of CS and Compliance Officer.
16-01-2026	Appointment of Mayank Nigam as CS and Compliance Officer.

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Corporate Makers Capital Limited ("CMCL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the SME Platform of BSE Limited ("BSE-SME") and the National Stock Exchange of India Limited ("NSE" and together with the BSE-SME, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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