

<b>Name of the Issuer:</b>		<b>Solvex Edibles Limited</b>	<b>Last updated on</b>	<b>01-Oct-25</b>
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO (Including OFS)		
<b>2</b>	<b>Issue Size (Rs. lakhs)*</b>			
	- Fresh Issue Size (Rs. Lakhs)	1,886.98		
	- OFS (Rs. Lakhs)	NA		
	*Source: Prospectus dated September 16, 2025 and Final Post issue report dated October 06, 2025			
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>			
	<b>Name</b>	Not Applicable		
<b>4</b>	<b>Subscription Level (Number of times)</b>	Not Applicable		
	Source: Final Post issue report dated October 06, 2025			
	*The above figure is after excluding anchor portion.			

**5 Promoter and Public Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	Promoter and Promoter Group		Public	
	No. of shareholders	%	No. of shareholders	%
(i) On the date of listing	7	70.72	341	29.28%
(i) at the end of 1st Quarter immediately after the listing(2)	NA	NA	NA	NA
(ii) at the end of 1st FY (March 31, 2025)(2)	NA	NA	NA	NA
(iii) at the end of 2nd FY (March 31, 2026)(2)	NA	NA	NA	NA
(iv) at the end of 3rd FY (March 31, 2027)(2)	NA	NA	NA	NA
(2) Source: Shareholding pattern as available on BSE				

**6 Financials of the issuer (Standalone)**

Parameters	Amount (in Lakhs)		
	March 31, 2023	March 31, 2024	March 31, 2025
Income from operations	9,302.93	7,127.43	7,470.61
Net Profit for the period	33.54	98.99	283.86
Paid-up equity share capital	250.00	342.12	633.12
Reserves	136.12	1,091.83	1,256.73
(1) Source: Stock Exchange Filing/ Company website			

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on BSE-SME  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	NA
(ii) at the end of 2nd FY (March 31, 2024)	NA
(iii) at the end of 3rd FY (March 31, 2025)	Active

Trading status not disclosed as the relevant fiscal year has not been completed.

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-

Source: Stock Exchange Filings

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**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. In Lakhs)

<b>Objects of the Fresh Issue</b>	<b>Amount</b>
To finance the Capital expenditure towards acquisition of new Plant and Machinery at existing plant of our Company	830.99
To Repay in full or in part, of certain of our outstanding borrowings	590.00
General Corporate Purpose	278.99
Issue related expense	187.00
<b>Total</b>	<b>1,886.98</b>

Source: Prospectus dated September 16, 2025

(ii) Actual utilization- **Not Available**

(Rs in lakhs)

<b>Objects of the Fresh Issue</b>	<b>Amount</b>
Unidentified acquisition in India and abroad	
Purchases of new machineries	
Capital expenditure for renovation of both manufacturing facilities	
Working capital requirement	
General Corporate Purpose	
Issue Expense	
<b>Total</b>	

Source: Stock Exchange Filing

(iii) Reasons for deviation, if any Not applicable

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**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

<b>12 Pricing Data</b>	
Issue Price (Rs.):	72.00
Designated Stock Exchange:	BSE
Listing Date:	01-October-25

Price parameters	At close of listing day (October 01, 2025)*	At close of 30th calendar day from listing day (October 30, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (December 29, 2025) <sup>(2)</sup> <small>(Data taken of 28th Dec as data of 29th is not available)</small>	As at the end of 1st FY after the listing of the issue (March 31, 2026) <sup>(3)</sup>		
				Closing price*	High (during the FY)*	Low (during the FY)*
Market Price on BSE	64.06	38.01	30.1	NA	68	26.5
BSE SENSEX <sup>§</sup>	83,409.69	81,185.58	80,364.94	NA	85,762.01	73,137.90

<sup>§</sup> Being index of BSE, the designated stock exchange

\*BSEIndia.com

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

### 13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2023)*	At the end of 2nd FY (March 31, 2024)*	At the end of 3rd FY (March 31, 2025)*
EPS	Issuer: On Standalone Basis	2.94	0.66	1.95	4.36
	Issuer: On Consolidated basis	4.85	NA <sup>§</sup>	1.99	6.28
	Peer Group: Ramdevbaba Solvent Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	6.88
	M K Proteins Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	0.22
P/E	Issuer: On Standalone Basis	14.85	NA <sup>§</sup>	NA <sup>§</sup>	16.51
	Issuer: On Consolidated basis	24.29	NA <sup>§</sup>	NA <sup>§</sup>	11.46
	Peer Group: Ramdevbaba Solvent Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	18.44
	M K Proteins Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	30.50
RoNW	Issuer: On Standalone Basis	11.26	8.69	6.90	15.02
	Issuer: On Consolidated basis	15.86	NA <sup>§</sup>	7.03	20.28
	Peer Group: Ramdevbaba Solvent Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	9.92
	M K Proteins Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	12.09
NAV per share based on balance sheet	Issuer: On Standalone Basis	42.19	7.62	28.18	29.01
	Issuer: On Consolidated basis	43.61	NA <sup>§</sup>	28.22	30.96
	Peer Group Ramdevbaba Solvent Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	69.31
	M K Proteins Limited	NA <sup>§</sup>	NA <sup>§</sup>	NA <sup>§</sup>	1.85

Notes:

(1) Sourced from Prospectus dated September 16, 2025.

\* Source: Stock Exchange Filing

<sup>§</sup> Since company listed on October 01 2025, comparable data of peers are not available

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

## 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
07-11-2025	Board Meeting Intimation for Notice Of Board Meeting To Be Held On Friday, 14-11-2025
14-11-2025	Results - Unaudited Standalone and Consolidated Financial Results for Half Year Ended September 30, 2025
23-01-2026	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 for Jignesh Amrutlal Thobhani

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Corporate Makers Capital Limited ("CMCL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the SME Platform of BSE Limited ("BSE-SME") and the National Stock Exchange of India Limited ("NSE" and together with the BSE-SME, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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